

Dated 06/03/2014

SG Issuer

Issue of up to SEK 250 000 000 Notes due 21/05/2018  
 Unconditionally and irrevocably guaranteed by Société Générale  
 under the €125 000 000 000  
 Debt Instruments Issuance Programme

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*Terms and Conditions of the English Law Notes and the Uncertificated Notes*" in the Base Prospectus dated 29/04/2013, which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**) as amended (which includes the amendment made by Directive 2010/73/EU (the **2010 PD Amending Directive**) to the extent that such amendments have been implemented in a Member State). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and Article 8.4 of the Luxembourg Act and must be read in conjunction with the Base Prospectus and the supplements to such Base Prospectus dated 31/05/2013 and 23/07/2013 and 08/08/2013 and 12/09/2013 and 09/10/2013 and 15/11/2013 and 10/01/2014 and 22/01/2014 and 25/02/2014 and published prior to the Issue Date (as defined below) (**Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading "*Terms and Conditions of the English Law Notes and the Uncertificated Notes*", such change(s) shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer, the Guarantor, if any, and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an interest in the Notes described herein, prospective investors should read and understand the information provided in the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of, U.S. Persons. In the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area, a summary of the issue of the Notes (which comprises the summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is annexed to these Final Terms. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the Guarantor (if applicable), the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the Regulated Market of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and, in the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area, on the website of the Issuer (<http://prospectus.socgen.com>).

1.	(i)	<b>Series Number:</b>	55577EN/14.5
	(ii)	<b>Tranche Number:</b>	1
	(iii)	<b>Date on which the Notes become fungible:</b>	Not Applicable
2.		<b>Specified Currency or Currencies:</b>	SEK
3.		<b>Aggregate Nominal Amount:</b>	
	(i)	- Tranche:	up to SEK 250 000 000
	(ii)	- Series:	up to SEK 250 000 000
4.		<b>Issue Price:</b>	100% of the Aggregate Nominal Amount
5.		<b>Specified Denomination(s)</b>	SEK 10 000
6.	(i)	<b>Issue Date: (DD/MM/YYYY)</b>	14/05/2014
	(ii)	<b>Interest Commencement Date: (DD/MM/YYYY)</b>	Not Applicable

7.	<b>Maturity Date: (DD/MM/YYYY)</b>	21/05/2018
8.	<b>Governing law:</b>	Swedish law
9.	<b>(i) Status of the Notes:</b>	Unsecured
	<b>(ii) Date of corporate authorisation obtained for the issuance of Notes:</b>	Not Applicable
	<b>(iii) Type of Structured Notes</b>	ETF Linked Notes Index Linked Notes
		The provisions of the following Additional Terms and Conditions apply: Additional Terms and Conditions for ETF Linked Notes Additional Terms and Conditions for Index Linked Notes
		Such Additional Terms and Conditions contain, amongst others, the provisions for determining any amount where calculation is impossible or impracticable.
	<b>(iv) Reference of the Product</b>	3.3.4 with Option 4 applicable as described in the Additional Terms and Conditions relating to Formulae
10.	<b>Interest Basis:</b>	See section "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE" below.
11.	<b>Redemption/Payment Basis:</b>	See section "PROVISIONS RELATING TO REDEMPTION" below.
12.	<b>Put/Call Options:</b>	See section "PROVISIONS RELATING TO REDEMPTION" below.
<b>PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE</b>		
13.	<b>Fixed Rate Note Provisions</b>	Not Applicable
14.	<b>Floating Rate Note Provisions</b>	Not Applicable
15.	<b>Structured Interest Note Provisions</b>	Not Applicable
16.	<b>Zero Coupon Note Provisions:</b>	Not Applicable
<b>PROVISIONS RELATING TO REDEMPTION</b>		
17.	<b>Redemption at the option of the Issuer:</b>	Not Applicable
18.	<b>Redemption at the option of the Noteholders:</b>	Not Applicable
19.	<b>Automatic Early Redemption:</b>	Applicable as per Condition 5.9
	<b>(i) Automatic Early Redemption</b>	Unless previously redeemed, if an Automatic Early

Amount(s) :	<p>Redemption Event has occurred, then the Issuer shall redeem early the Notes on Automatic Early Redemption Date(i) (i from 1 to 3) in accordance with the following provisions in respect of each Note:</p> <p>Automatic Early Redemption Amount(i) = Specified Denomination x [100% + CouponLevel x i]</p>								
(ii) Automatic Early Redemption Date(s): (DD/MM/YYYY)	<p>Automatic Early Redemption Date(i) (i from 1 to 3):</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 10%;"></th> <th style="width: 90%;">Automatic Early Redemption Date(i)</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1</td> <td>21/05/2015</td> </tr> <tr> <td style="text-align: center;">2</td> <td>21/05/2016</td> </tr> <tr> <td style="text-align: center;">3</td> <td>21/05/2017</td> </tr> </tbody> </table>		Automatic Early Redemption Date(i)	1	21/05/2015	2	21/05/2016	3	21/05/2017
	Automatic Early Redemption Date(i)								
1	21/05/2015								
2	21/05/2016								
3	21/05/2017								
20. Final Redemption Amount:	<p>Unless previously redeemed, the Issuer shall redeem the Notes on the Maturity Date, in accordance with the following provisions in respect of each Note:</p> <p><b>Scenario 1:</b></p> <p>If on Valuation Date(4), WorstLevel(4) is higher than or equal to 70%, then:</p> <p>Final Redemption Amount = Specified Denomination x [100% + CouponLevel x 4]</p> <p><b>Scenario 2:</b></p> <p>If on Valuation Date(4), WorstLevel(4) is lower than 70% and WorstLevel(4) is higher than or equal to 60%, then:</p> <p>Final Redemption Amount = Specified Denomination x 100%</p> <p><b>Scenario 3:</b></p> <p>If on Valuation Date(4), WorstLevel(4) is lower than 70% and WorstLevel(4) is lower than 60%, then:</p> <p>Final Redemption Amount = Specified Denomination x [0 + WorstLevel(4)]</p>								
21. Physical Delivery Note Provisions	Not Applicable								
22. Credit Linked Notes Provisions	Not Applicable								
23. Bond Linked Notes Provisions	Not Applicable								
24. Trigger redemption at the option of the Issuer:	Applicable as per Condition 5.6								
25. Early Redemption Amount(s) payable on redemption for taxation reasons or on Event of Default:	Market Value								

**PROVISIONS APPLICABLE TO THE UNDERLYING(S) IF ANY**

26. (i) **Underlying(s):** The following 3 Indices and 1 Exchange Traded Fund (the “ETF”) (each an “Underlying(k)” and together the “Basket”) as defined below:

k	Index Name	Bloomberg Ticker	Index Sponsor	Exchange	Website
1	Taiwan TAIEX Index	TWSE	TAIWAN STOCK EXCHANGE	TAIPEI ROLLING SETTLEMENT	www.twse.com.tw/en/
2	Nasdaq 100 Stock Index	NDX	The Nasdaq Stock Market, Inc.	NASDAQ STOCK EXCHANGE	www.nasdaq.com
3	EURO STOXX 50®	SX5E	STOXX Limited	Each exchange on which securities comprised in the Index are traded, from time to time, as determined by the Index Sponsor.	www.stoxx.com

k	Exchange Traded Fund Name	Bloomberg Ticker	Exchange	Website
4	iShares MSCI Australia ETF	EWA UP	New York Stock Exchange	www.ishares.com

- (ii) **Information relating to the past and future performances of the Underlying(s):** The information relating to the past and future performances of the Underlying(s) is available on the website, or Reuters or Bloomberg, as the case may be, specified in the table above and the volatility can be obtained, upon request, at the specified office of Société Générale (see in address and contact details of Société Générale for all administrative communications relating to the Notes), at the office of the Agent in Luxembourg and at the office of the Principal Swiss Paying Agent in Switzerland if any.

- (iii) **Other information relating to the Underlying(s):** Information or summaries of information included herein with respect to the Underlying(s), has been extracted from general databases released publicly or by any other available information.

Each of the Issuer and the Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published, no facts have been omitted which would render the reproduced information inaccurate or misleading.

**DEFINITIONS APPLICABLE TO INTEREST (IF ANY), REDEMPTION AND THE UNDERLYING(S) IF ANY**

27. (i) **Definitions relating to date(s):** Applicable

**Valuation Date(0)**  
(DD/MM/YYYY)

29/04/2014

**Valuation Date(i);**  
(i from 1 to 4)  
(DD/MM/YYYY)

i	Valuation Date(i)
1	29/04/2015
2	29/04/2016
3	29/04/2017
4	29/04/2018

- (ii) **Definitions relating to the Product:** Applicable, subject to the provisions of the Additional Terms and Conditions relating to Formulae

<b>WorstLevel(i)</b> (i from 1 to 4)	means the Minimum, for k from 1 to 4 of Level(i, k), as defined in Condition 4.6 of the Additional Terms and Conditions relating to Formulae.
<b>Level(i,k)</b> (i from 1 to 4) (k from 1 to 4)	means $(S(i, k) / S(0, k))$ , as defined in Condition 4.1 of the Additional Terms and Conditions relating to Formulae.
<b>S(i,k)</b> (i from 0 to 4) (k from 1 to 4)	means in respect of any Valuation Date(i) the Closing Price of the Underlying(k), as defined in Condition 4.0 of the Additional Terms and Conditions relating to Formulae
<b>CouponLevel</b>	Indicatively 10.00% with a minimum of 8.00%. The final CouponLevel will be confirmed at the latest on Valuation Date(0)
<b>BarrierAutocall(i)</b> (i from 1 to 3)	BarrierAutocall(1) = 100% BarrierAutocall(2) = 90% BarrierAutocall(3) = 80%
<b>Automatic Early Redemption Event</b>	is deemed to have occurred, as determined by the Calculation Agent, if on a Valuation Date(i) (i from 1 to 3), WorstLevel(i) is higher than or equal to BarrierAutocall (i)

**PROVISIONS RELATING TO SECURED NOTES**

<b>28.</b>	<b>Secured Notes Provisions</b>	Not Applicable
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**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

<b>29.</b>	<b>Provisions applicable to payment date(s):</b>	
	- <b>Payment Business Day:</b>	Following Payment Business Day
	- <b>Financial Centre(s):</b>	Stockholm
<b>30.</b>	<b>Form of Notes:</b>	
	(i) <b>Form:</b>	Dematerialised Uncertificated Swedish Notes in book entry form issued, cleared and settled through Euroclear Sweden in accordance with the Swedish Financial Instruments Accounts Act (SFS 1998:1479), as amended
	(ii) <b>New Global Note:</b>	No
<b>31.</b>	<b>Redenomination:</b>	As per Condition 1
<b>32.</b>	<b>Consolidation:</b>	As per Condition 15
<b>33.</b>	<b>Partly Paid Notes Provisions:</b>	Not Applicable
<b>34.</b>	<b>Instalment Notes Provisions:</b>	Not Applicable
<b>35.</b>	<b>Masse:</b>	Not Applicable

Signed on behalf of the Issuer:

By: A. GALLICHE  
*Duly authorised*

## PART B – OTHER INFORMATION

## 1. LISTING AND ADMISSION TO TRADING

- (i) **Listing:** Application will be made for the Notes to be listed on the regulated market of the Nasdaq OMX Stockholm AB, Sweden.
- (ii) **Admission to trading:** Application will be made for the Notes to be admitted to trading on the Regulated Market of the Nasdaq OMX Stockholm AB, Sweden, with effect from or as soon as practicable after the Issue Date.
- There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all.**
- (iii) **Estimate of total expenses related to admission to trading:** Not Applicable
- (iv) **Information required for Notes to be listed on the SIX Swiss Exchange:** Not Applicable

## 2. RATINGS

The Notes to be issued have not been rated.

## 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer's obligations under the Notes. Should any conflicts of interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Notes and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Noteholders.

If the Fund Management Company is a subsidiary of Société Générale S.A., there is a potential conflict of interests based on the function as fund management company of the Underlying. However, such conflict of interests will be resolved in a manner which respects the interests of the Noteholder.

## 4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) **Reasons for the offer:** See "Use of Proceeds" wording in Base Prospectus.
- (ii) **Estimated net proceeds:** Not Applicable
- (iii) **Estimated total expenses:** Not Applicable

5. INDICATION OF YIELD (*Fixed Rate Notes only*)

Not Applicable

6. HISTORIC INTEREST RATES (*Floating Rate Notes only*)

Not Applicable

## 7. PERFORMANCE OF INDEX/FORMULA, EXPLANATION OF EFFECT ON VALUE OF

**INVESTMENT AND ASSOCIATED RISKS** *(Structured Notes only)*

Under these Notes, the Noteholders will not receive any coupons during the term of the Notes. At maturity, the Noteholders are entitled to receive an amount totally linked to the performance of the Underlying(s). The actual redemption date of these Notes is directly related to the performance of the Underlying(s): the better the performance, the sooner the redemption date and conversely, the worse the performance and the later the redemption date. The return depends upon the fact that the performance of the Underlying(s) reaches or does not reach a pre-determined threshold. Accordingly, a small downward or upward movement of the Underlying(s) close to the threshold may result in a significantly larger increase or decrease of the return of the Notes. Only the performance of the worst performing Underlying(s) will be retained for the calculation of the performance. Accordingly, the Noteholders may not benefit from the performances of the best performing Underlying(s). The return of these Notes is linked to the performances of the Underlying(s) as calculated on pre-determined Valuation Dates, and regardless of the level of such Underlying(s) between these dates. As a result, the Closing Price of the Underlying(s) on these dates will affect the value of the Notes more than any other single factor. Under these Notes, at maturity, the Noteholders may not receive the amount initially invested. Noteholders are entitled to receive a Final Redemption Amount which may, in case of an adverse evolution of the Underlying(s) during the term of the Notes, be significantly lower than the amount per Note initially invested.

Pursuant to the provisions of the applicable Additional Terms and Conditions, upon the occurrence of certain events or adjustments, the Calculation Agent may decide an Early Redemption of the Notes on the basis of Market Value.

The Notes may be redeemed early in the event that the outstanding aggregate nominal amount is reduced to or falls below 10% of the initial aggregate nominal amount of such Notes.

In such event the Issuer will have the option to redeem any outstanding Notes early upon giving not less than 15 Business Days notice. This could lead to investors receiving an amount at redemption earlier than had been anticipated in circumstances over which the investors have no control and may affect the value of their investment.

**8. OPERATIONAL INFORMATION**
**(i) Security identification code(s):**

- ISIN Code: SE0005795697

- Common Code: 104233635

**(ii) Clearing System(s):**

Swedish Central Security Depository & Clearing Organisation (**Euroclear Sweden**) identification number: 556112- 8074.

The Issuer and the Issuer Agent shall be entitled to obtain information from registers maintained by Euroclear Sweden for the purposes of performing their obligations under the Notes.

**(iii) Delivery:**

Delivery against payment

**(iv) Calculation Agent:**

Société Générale  
Tour Société Générale  
17 cours Valmy  
92987 Paris La Défense Cedex  
France

**(v) Paying Agent(s):**

Société Générale Bank&Trust  
11, avenue Emile Reuter  
2420 Luxembourg  
Luxembourg



and

Nordea – Smålandsgatan 17, A213  
 – SE-105 71 Stockholm  
 Sweden

(vi) **Intended to be held in a manner which would allow Eurosystem eligibility:**

No

(vii) **Address and contact details of Société Générale for all administrative communications relating to the Notes:**

Société Générale  
 Tour Société Générale  
 17, Cours Valmy  
 92987 Paris La Défense Cedex  
 France

Name: Sales Support Services - Derivatives  
 Tel: +33 1 57 29 12 12 (Hotline)  
 Email: clientsupport-deai@sgcib.com

## 9. DISTRIBUTION

(i) **Method of distribution:**

Non-syndicated

- Dealer(s):

Société Générale  
 Tour Société Générale  
 17 cours Valmy  
 92987 Paris La Défense Cedex  
 France

(ii) **Total commission and concession:**

There is no commission and/or concession paid by the Issuer to the Dealer or the Managers.

Société Générale shall pay to the person(s) mentioned below (each an "**Interested Party**") the following remunerations for the services provided by such Interested Party to Société Générale in the capacity set out below:

to Mangold Fondkommission AB as distributor an annual average remuneration (calculated on the basis of the term of the Notes) of up to 1.0% of the amount of Notes effectively placed.

(iii) **TEFRA rules:**

Not Applicable

(iv) **Permanently Restricted Notes:**

Yes

(v) **Non-exempt Offer:**

An offer of the Notes may be made by the Dealer and other parties authorised by the Dealer other than pursuant to Article 3(2) of the Prospectus Directive in the public offer jurisdiction(s) (**Public Offer Jurisdiction(s)**) during the offer period (**Offer Period**) as specified in the paragraph "Public Offers in European Economic Area" below.

(vi) **General Consent:**

Not Applicable

(vii) **Other conditions to consent:**

Not Applicable

## 10. PUBLIC OFFERS IN EUROPEAN ECONOMIC AREA

<b>- Public Offer Jurisdiction(s):</b>	Sweden
<b>- Offer Period:</b>	From 10/03/2014 to 17/04/2014
<b>- Offer Price:</b>	The Notes will be offered at the Issue Price increased by fees, if any, as mentioned below.
<b>- Conditions to which the offer is subject:</b>	<p>Offers of the Notes are conditional on their issue and, on any additional conditions set out in the standard terms of business of the financial intermediaries, notified to investors by such relevant financial intermediaries.</p> <p>The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason.</p> <p>The Issuer reserves the right to withdraw the offer and cancel the issuance of the Notes for any reason at any time on or prior to the Issue Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such right, no potential investor shall be entitled to subscribe or otherwise acquire the Notes.</p>
<b>- Description of the application process:</b>	The distribution activity will be carried out in accordance with the financial intermediary's usual procedures. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription of the Notes.
<b>- Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:</b>	Not Applicable
<b>- Details of the minimum and/or maximum amount of application:</b>	Minimum amount of application : SEK 10 000 (i.e. 1 Note)
<b>- Details of the method and time limits for paying up and delivering the Notes:</b>	The Notes will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. However, the settlement and delivery of the Notes will be executed through the Dealer mentioned above. Investors will be notified by the relevant financial intermediary of their allocations of Notes and the settlement arrangements in respect thereof.
<b>- Manner and date in which results of the offer are to be made public:</b>	Publication on the website of the Issuer ( <a href="http://prospectus.socgen.com">http://prospectus.socgen.com</a> ) and in a daily newspaper of general circulation in the relevant place(s) of listing and/or public offer at the end of the subscription period if required by local regulation.
<b>- Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:</b>	Not Applicable
<b>- Whether tranche(s) has/have been reserved for certain countries:</b>	Not Applicable
<b>- Process for notification to applicants of the amount allotted</b>	Not Applicable

and the indication whether dealing may begin before notification is made:

- Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

Taxes charged in connection with the subscription, transfer, purchase or holding of the Notes must be paid by the Noteholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Noteholders shall consult professional tax advisers to determine the tax regime applicable to their own situation. The Noteholders shall also consult the Taxation section in the Base Prospectus.

Subscription fees or purchases fees: up to 2% of Issue Price per Note, paid by the purchaser to Mangold Fondkommission AB or agent appointed by Mangold Fondkommission AB.

- Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place:

Mangold Fondkommission AB,  
Engelbrektsplan 2, 114 34 Stockholm, Sweden

And any additional financial intermediaries appointed by the Issuer after the date of these applicable Final Terms for whom the Issuer publishes on its website details of each financial intermediary.

## 11. ADDITIONAL INFORMATION

- Minimum Investment in the Notes: SEK 10 000 (i.e. 1 Note)

- Minimum Trading Lot: SEK 10 000 (i.e. 1 Note)

- Underlying Disclaimer: TAIEX, Taiwan Stock Exchange Capitalization Weighted Stock Index, is the registered service / trademark owned by, and proprietary to Taiwan Stock Exchange Corporation ("TWSE"). Any unauthorized use of TAIEX is strictly prohibited. All information provided is for information purposes only and no warranty is made as to its fitness for purpose, satisfactory quality or otherwise. Every effort has been made to ensure that all information given is accurate, but no responsibility or liability (including in negligence) can be accepted by TWSE for errors or omissions or for any losses arising from the use of this information.

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**12. PUBLIC OFFERS IN OR FROM SWITZERLAND AND SWISS SIMPLIFIED PROSPECTUS**

Not Applicable

**ISSUE SPECIFIC SUMMARY**

<b>Section A – Introduction and warnings</b>		
<b>A.1</b>	<b>Warning</b>	<p>This summary must be read as an introduction to the Base Prospectus.</p> <p>Any decision to invest in the Notes should be based on a consideration of the Base Prospectus as a whole by the investor.</p> <p>Where a claim relating to the information contained in the Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>Civil liability attaches only to those persons who have tabled this summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of this Base Prospectus, key information in order to aid investors when considering whether to invest in the Notes.</p>
<b>A.2</b>	<b>Consent to the use of the Base Prospectus</b>	<p>The Issuer consents to the use of this Base Prospectus in connection with a resale or placement of Notes in circumstances where a prospectus is required to be published under the Prospectus Directive (a <b>Public Offer</b>) subject to the following conditions:</p> <p>(i) the consent is only valid during the period from 10/03/2014 to 17/04/2014 (the <b>Offer Period</b>);</p> <p>(ii) the only persons authorised to use the Base Prospectus to make the Public Offer (<b>Offerors</b>) are Mangold Fondkommission AB and, if the Issuer appoints additional financial intermediaries after the date of the applicable Final Terms and publishes details of them on its website, each financial intermediary whose details are so published; and</p> <p>(iii) the consent only extends to the use of this Base Prospectus to make Public Offers of the Notes in Sweden</p> <p><b>AN INVESTOR INTENDING TO ACQUIRE OR ACQUIRING ANY NOTES IN A PUBLIC OFFER FROM AN OFFEROR OTHER THAN THE ISSUER WILL DO SO, AND OFFERS AND SALES OF SUCH NOTES TO AN INVESTOR BY SUCH OFFEROR WILL BE MADE, IN ACCORDANCE WITH ANY TERMS AND OTHER ARRANGEMENTS IN PLACE BETWEEN SUCH OFFEROR AND SUCH INVESTOR INCLUDING AS TO PRICE, ALLOCATIONS AND SETTLEMENT ARRANGEMENTS. THE INVESTOR MUST LOOK TO THE OFFEROR AT THE TIME OF SUCH OFFER FOR THE PROVISION OF SUCH INFORMATION AND THE OFFEROR WILL BE RESPONSIBLE FOR SUCH INFORMATION. NONE OF THE ISSUER OR ANY DEALER HAS ANY RESPONSIBILITY OR LIABILITY TO AN INVESTOR IN RESPECT OF SUCH INFORMATION.</b></p>

<b>Section B – Issuer and Guarantor</b>		
<b>B.1</b>	<b>Legal and commercial name of the Issuer</b>	SG Issuer
<b>B.2</b>	<b>Domicile, legal form, legislation and country of incorporation</b>	<p>Domicile: 33, boulevard du Prince Henri, L-1724 Luxembourg, Luxembourg.</p> <p>Legal form: Public limited liability company (<i>société anonyme</i>).</p> <p>Legislation under which the Issuer operates: Luxembourg law.</p> <p>Country of incorporation: Luxembourg.</p>

<b>B.4b</b>	<b>Known trends affecting the Issuer and the industries in which it operates</b>	SG Issuer expects to continue its activity in accordance with its corporate objects over the course of 2014.																																																
<b>B.5</b>	<b>Description of the Issuer's group and the Issuer's position within the group</b>	SG Issuer is a subsidiary of the Société Générale Group and has no subsidiaries.																																																
<b>B.9</b>	<b>Figure of profit forecast or estimate (if any)</b>	Not applicable. SG Issuer does not provide any figure of profit forecast or estimate.																																																
<b>B.10</b>	<b>Nature of any qualifications in the audit report on the historical financial information</b>	Not applicable. The audit reports do not include any qualification.																																																
<b>B.12</b>	<b>Selected historical key financial information regarding the Issuer</b>	<table border="1"> <thead> <tr> <th data-bbox="453 1131 624 1243">(in K€)</th> <th data-bbox="628 1131 794 1243">June 30, 2013</th> <th data-bbox="799 1131 970 1243">December 31, 2012 (audited)</th> <th data-bbox="975 1131 1145 1243">June 30, 2012</th> <th data-bbox="1150 1131 1321 1243">December 31, 2011 (audited)</th> </tr> </thead> <tbody> <tr> <td data-bbox="453 1249 624 1294"></td> <td data-bbox="628 1249 794 1294"></td> <td data-bbox="799 1249 970 1294"></td> <td data-bbox="975 1249 1145 1294"></td> <td data-bbox="1150 1249 1321 1294"></td> </tr> <tr> <td data-bbox="453 1301 624 1368"><b>Operating Revenues</b></td> <td data-bbox="628 1301 794 1368">31 483</td> <td data-bbox="799 1301 970 1368">6 805</td> <td data-bbox="975 1301 1145 1368">1 294</td> <td data-bbox="1150 1301 1321 1368">19 835</td> </tr> <tr> <td data-bbox="453 1375 624 1442"></td> <td data-bbox="628 1375 794 1442"></td> <td data-bbox="799 1375 970 1442"></td> <td data-bbox="975 1375 1145 1442"></td> <td data-bbox="1150 1375 1321 1442"></td> </tr> <tr> <td data-bbox="453 1449 624 1516"><b>Profit from operations</b></td> <td data-bbox="628 1449 794 1516">212</td> <td data-bbox="799 1449 970 1516">5 233</td> <td data-bbox="975 1449 1145 1516">1 303</td> <td data-bbox="1150 1449 1321 1516">5 573</td> </tr> <tr> <td data-bbox="453 1523 624 1590"></td> <td data-bbox="628 1523 794 1590"></td> <td data-bbox="799 1523 970 1590"></td> <td data-bbox="975 1523 1145 1590"></td> <td data-bbox="1150 1523 1321 1590"></td> </tr> <tr> <td data-bbox="453 1597 624 1664"><b>Profit from continuing operations</b></td> <td data-bbox="628 1597 794 1664">212</td> <td data-bbox="799 1597 970 1664">5 233</td> <td data-bbox="975 1597 1145 1664">1303</td> <td data-bbox="1150 1597 1321 1664">5 573</td> </tr> <tr> <td data-bbox="453 1671 624 1738"></td> <td data-bbox="628 1671 794 1738"></td> <td data-bbox="799 1671 970 1738"></td> <td data-bbox="975 1671 1145 1738"></td> <td data-bbox="1150 1671 1321 1738"></td> </tr> <tr> <td data-bbox="453 1744 624 1812"><b>Total Assets</b></td> <td data-bbox="628 1744 794 1812">10 048 496</td> <td data-bbox="799 1744 970 1812">447 087</td> <td data-bbox="975 1744 1145 1812">-</td> <td data-bbox="1150 1744 1321 1812">69 028</td> </tr> </tbody> </table>				(in K€)	June 30, 2013	December 31, 2012 (audited)	June 30, 2012	December 31, 2011 (audited)						<b>Operating Revenues</b>	31 483	6 805	1 294	19 835						<b>Profit from operations</b>	212	5 233	1 303	5 573						<b>Profit from continuing operations</b>	212	5 233	1303	5 573						<b>Total Assets</b>	10 048 496	447 087	-	69 028
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	<b>Material adverse change in the prospects of the Issuer since the date of its last published audited financial statements</b>	There has been no material adverse change in the prospects of SG Issuer since the date of its last audited financial statements dated 31 December 2012.
	<b>Significant changes in the financial or trading position subsequent to the period covered by the historical financial information</b>	Not Applicable. There has been no significant change in the financial or trading position of SG Issuer since the date of its last published financial statements dated 30 June 2013.
<b>B.13</b>	<b>Recent events particular to the Issuer which are to a material extent relevant to the evaluation of the Issuer's solvency</b>	There have been no recent events particular to the Issuer which are to a material extent relevant to the evaluation of each of the Issuers' solvency.
<b>B.14</b>	<b>Statement as to whether the Issuer is dependent upon other entities within the group</b>	See Element B.5 above for the Issuers' position within the Group.  SG Issuer is dependent upon Société Générale Bank & Trust which is dependent upon Société Générale within the Group.
<b>B.15</b>	<b>Issuer's principal activities</b>	SG Issuer is a finance company whose main business is raising debt to be on-lent to Société Générale and other members of the Group.
<b>B.16</b>	<b>To the extent known to the Issuer, whether the Issuer is directly or indirectly owned or controlled and by whom, and nature of such control</b>	SG Issuer is a 100 per cent. owned subsidiary of Société Générale Bank & Trust S.A. which is a subsidiary of Société Générale and is a fully consolidated company.



<b>B.17</b>	<b>Credit ratings assigned to the Issuer or its debt securities</b>	<p>SG Issuer is not rated.</p> <p>The Notes to be issued have not been rated.</p>
<b>B.18</b>	<b>Nature and scope of the guarantee</b>	<p>The due and punctual payment of any amounts due by SG Issuer in respect of the Notes issued by SG Issuer will be unconditionally and irrevocably guaranteed by the Guarantor as provided in the Guarantee provided that the Guarantee shall not apply to any Series of Notes issued on or after the date of the Guarantee by SG Issuer to the extent that, at the Issue Date of such Series of Notes, the sum of (A) the Aggregate Nominal Amount of such Series of Notes and (B) the Aggregate Nominal Amounts of each Series of Notes issued by the Issuers and outstanding on such Issue Date, in each case, converted into Euro at the relevant spot rate of exchange on such Issue Date, is equal to an amount which exceeds €125.000.000.000.</p>
<b>B.19</b>	<b>Information about the guarantor as if it were the issuer of the same type of security that is subject of the guarantee</b>	<p>The information about Société Générale as if it were the Issuer of the same type of Notes that is subject of the Guarantee is set out in accordance with the Elements B.1, B.2, B.4b, B.5, B.9, B.10, B.12, B.13, B.14, B.15, B.16 and B.17 below, respectively :</p> <p><b>B.1:</b> Société Générale</p> <p><b>B.2:</b> Domicile: 29, boulevard Haussmann, 75009 Paris, France. Legal form: Public limited company (société anonyme). Legislation under which the Issuer operates: French law. Country of incorporation: France.</p> <p><b>B.4.b:</b> The risk of a break-up of the eurozone has gradually receded; recommendation by the European Banking Authority to reach a Core Tier 1 of at least 9% under Basel 2.5 since 30 June 2012. The capital requirements regulation and directive (CRR and CRD4, respectively) are applicable since 1st January 2014. Relaxation by the Basel Committee of liquidity requirements by the allowance of the liquidity coverage ratio (LCR) to be phased between 2015 and 2019; recommendations of the Liikanen report (following the Vickers report in the United Kingdom) suggesting ring-fencing secondary market, proprietary account trading and market-making activities. In France, the law on separation and regulation of banking activities requires to segregate in a subsidiary before July 2015 own account activities on financial instruments (except -in particular- market making, provision of services to customer and hedging), and own account unsecured transactions with leveraged funds; European Market Infrastructure Regulation (EMIR), adopted in 2012, aiming to provide more transparency and stability on derivative markets and the Markets in Financial Instruments Directive (MiFID) seeking to improve such transparency, extended to the commodities markets; in the US, the Dodd-Frank Act laid the foundation for systemic risk supervisions and oversight of certain activities of Corporate and Investment Banks (in particular, through the Volcker Rule); a tax on financial transactions, currently applicable in France since 2012, is expected to be introduced in 11 member countries of the European Union.</p> <p><b>B.5:</b> Société Générale is the parent company of the Société Générale Group. The Société Générale Group offers advisory and other services to individual customers, companies and institutions as part of three main business lines: - Retail Banking in France under Société Générale, Crédit du Nord and Boursorama brands; - International Retail Banking, which is present in Central and Eastern Europe, Russia, the Mediterranean Basin, Sub-Saharan Africa, Asia and in the French Overseas territories; and - Corporate and Investment Banking with a broad range of expertise in investment banking, finance and market activities</p> <p><b>B.9:</b> Not applicable. Société Générale does not make any figure of profit forecast or</p>

	estimate		
	<b>B.10:</b>	Not applicable. The audit report does not include any qualification.	
	<b>B.12:</b>		
		<b>Year ended 2013 (currently being audited)</b>	<b>Year ended 2012*</b>
	<b>Results (in EUR M)</b>		
	Net Banking Income	22,831	23,110
	Operating income	2,380	2,737
	Net income before non controlling interests	2,525	1,224
	Net income	2,175	790
	<i>French retail Banking</i>	1,164	1,291
	<i>International Retail Banking &amp; Financial Services</i>	1,020	617
	<i>Global Banking and Investor Solutions</i>	1,337	761
	<i>Corporate Centre</i>	(1,346)	(1,879)
	<b>Activity (in EUR bn)</b>		
	Total assets and liabilities	1,235.3	1,250.9
	Customer loans	333.5	350.2
	Customer deposits	344.7	337.2
	<b>Equity (in billions of euros)</b>		
	Group shareholders' equity	51.0	49.3
	Total consolidated equity	54.1	53.6
	<p>* The data for the 2012 financial year have been restated due to the implementation of the revised IAS 19, resulting in the publication of adjusted data of the previous financial year.</p> <p>There has been no material adverse change in the prospects of Société Générale and its consolidated subsidiaries (taken as a whole) since the date of its last audited financial statements dated 31 December 2012.</p> <p>Not Applicable. There have been no significant changes in the financial or trading position of Société Générale and its consolidated subsidiaries (taken as a whole) since the date of its last published financial statements dated 31 December 2013.</p> <p><b>B.13:</b> There have been no recent events particular to Société Générale which are to a material extent relevant to the evaluation of its solvency.</p> <p><b>B.14:</b> See Element B.5 above for Société Générale's position within the Group. Société Générale is the ultimate holding company of the Group. However, Société Générale operates its own business; it does not act as a simple holding company vis-</p>		

	<p>à-vis its subsidiaries.</p> <p><b>B.15:</b> The purpose of Société Générale is, under the conditions determined by the laws and regulations applicable to credit institutions, to carry out with individuals and corporate entities, in France or abroad:</p> <ul style="list-style-type: none"> <li>• all banking transactions;</li> <li>• all transactions related to banking operations, including in particular, investment services or allied services as listed by Articles L. 321-1 and L. 321-2 of the French <i>Code monétaire et financier</i>;</li> <li>• all acquisitions of interests in other companies.</li> </ul> <p>Société Générale may also, on a regular basis, as defined in the conditions set by the French Financial and Banking Regulation Committee, engage in all transactions other than those mentioned above, including in particular insurance brokerage.</p> <p>Generally, Société Générale may carry out, on its own behalf, on behalf of a third-party or jointly, all financial, commercial, industrial, agricultural, movable property or real property transactions, directly or indirectly related to the abovementioned activities or likely to facilitate the accomplishment of such activities.</p> <p><b>B.16:</b> Société Générale is not owned or controlled by a parent company.</p> <p><b>B.17:</b> Société Générale is rated A2 by Moody's Investors Services, A by Standard and Poor's and A by Fitch Ratings and AA (low) by DBRS.</p>
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Section C – Securities		
<b>C.1</b>	<b>Type and the class of the securities being offered and/or admitted to trading, including any security identification number</b>	<p>The Notes are: ETF Linked Notes Index Linked Notes</p> <p><b>Clearing System(s):</b></p> <p style="text-align: right;">Swedish Central Security Depository &amp; Clearing Organisation (<b>Euroclear Sweden</b>) identification number: 556112-8074.</p> <p style="text-align: right;">The Issuer and the Issuer Agent shall be entitled to obtain information from registers maintained by Euroclear Sweden for the purposes of performing their obligations under the Notes.</p> <p><b>ISIN code:</b> SE0005795697</p>
<b>C.2</b>	<b>Currency of the securities issue</b>	<b>Specified Currency or Currencies:</b> SEK
<b>C.5</b>	<b>Any restrictions on the free transferability of the securities</b>	There is no restriction on the free transferability of the Notes, subject to selling and transfer restrictions which may apply in certain jurisdictions.
<b>C.8</b>	<b>Rights attached to the securities, including ranking and limitations to those rights</b>	<p><b>Ranking</b></p> <p>Unsecured Notes will be direct, unconditional, unsecured and unsubordinated obligations of the Issuers and will rank <i>pari passu</i> without any preference among themselves and (subject to such exceptions as from time to time exist under applicable law) at least <i>pari passu</i> with all other outstanding direct, unconditional, unsecured and</p>

	<p>and procedures for the exercise of those rights.</p>	<p>unsubordinated obligations of the Issuers, present and future.</p> <p><b>Events of Default</b>  The terms of the Notes issued will contain the following events of default:  - the Issuer is in default with respect to the payment of interest or principal when due or the delivery of Deliverable Assets deliverable in respect of the Notes; or  - the Issuer is in default in the performance of any other obligation under the Terms and Conditions; or  - the Issuer institutes or has instituted against it by a regulator, supervisor or any similar official with primary insolvency, rehabilitative or regulatory jurisdiction over it in the jurisdiction of its incorporation or the jurisdiction of its head office, or the Issuer consents to a proceeding seeking a judgment of insolvency or bankruptcy or any other relief under any bankruptcy or insolvency law or other similar law affecting creditors' rights, or the Issuer consents to a petition for its winding-up or liquidation by it or by such regulator, supervisor or similar official, provided that proceedings instituted or petitions presented by creditors and not consented to by the Issuer shall not constitute an Event of Default; or the Guarantee ceases to be in full force and effect in respect of the Notes or notice is given by the Guarantor which would cause the Guarantee to cease to be in full force and effect in respect of the Notes.</p> <p><b>Governing law</b>  The Notes and any non-contractual obligations arising out of or in connection with the Notes will be governed by, and shall be construed in accordance with Swedish law.</p>
<b>C.9</b>	<b>Nominal interest rate</b>	Not Applicable
	<b>Date from which interest becomes payable and due dates for interest</b>	Not Applicable
	<b>Where rate is not fixed, description of the underlying on which it is based</b>	Not Applicable
	<b>Maturity date and arrangements for amortisation of the loan, including the repayment procedures</b>	21/05/2018
	<b>Indication of yield</b>	Indication of Yield: Not Applicable
	<b>Name of representative of debt security holders</b>	Not Applicable
<b>C.10</b>	<b>Clear and comprehensive explanation to help investors understand how the value of their investment is</b>	See Element C15 below

	<p>affected by the value of the underlying instrument(s), especially under the circumstances when the risks are most evident</p>	
C.11	<p><b>Whether the securities offered are or will be the object of an application for admission to trading, with a view to their distribution in a regulated market or other equivalent markets with indication of the markets in question</b></p>	<p>Application will be made for the Notes to be admitted to trading on the regulated market of the Nasdaq OMX Stockholm AB, Sweden.</p>
C.15	<p><b>How the value of the investment is affected by the value of the underlying instrument(s), unless the securities have a denomination of at least EUR 100,000.</b></p>	<p>Under these Notes, the Noteholders will not receive any coupons during the term of the Notes.</p> <p>At maturity, the Noteholders are entitled to receive an amount totally linked to the performance of the Underlying(s). The actual redemption date of these Notes is directly related to the performance of the Underlying(s): the better the performance, the sooner the redemption date and conversely, the worse the performance and the later the redemption date. The return depends upon the fact that the performance of the Underlying(s) reaches or does not reach a pre-determined threshold. Accordingly, a small downward or upward movement of the Underlying(s) close to the threshold may result in a significantly larger increase or decrease of the return of the Notes. Only the performance of the worst performing Underlying(s) will be retained for the calculation of the performance. Accordingly, the Noteholders may not benefit from the performances of the best performing Underlying(s). The return of these Notes is linked to the performances of the Underlying(s) as calculated on pre-determined Valuation Dates, and regardless of the level of such Underlying(s) between these dates. As a result, the Closing Price of the Underlying(s) on these dates will affect the value of the Notes more than any other single factor. Under these Notes, at maturity, the Noteholders may not receive the amount initially invested. Noteholders are entitled to receive a Final Redemption Amount which may, in case of an adverse evolution of the Underlying(s) during the term of the Notes, be significantly lower than the amount per Note initially invested.</p> <p>Pursuant to the provisions of the applicable Additional Terms and Conditions, upon the occurrence of certain events or adjustments, the Calculation Agent may decide an Early Redemption of the Notes on the basis of Market Value.</p>
C.16	<p><b>Expiration or maturity date of the derivative securities – the exercise date or final reference date</b></p>	<p>The maturity date of the Notes will be 21/05/2018, and the final reference date will be the final valuation date.</p>
C.17	<p><b>Settlement procedure of the derivative</b></p>	<p>Cash delivery</p>

	<b>securities</b>																																					
<b>C.18</b>	<b>How the return on derivative securities takes place</b>	<p>Pursuant to the provisions of the Additional Terms and Conditions relating to the underlying asset(s) and upon the occurrence of certain extraordinary events and adjustments affecting such underlying asset(s), the Calculation Agent may decide an early redemption of the Notes on the basis of the Market Value.</p> <p>The Notes will be redeemable at maturity and the Final Redemption Amount shall be equal to Specified Denomination multiplied by the applicable formula.</p> <p>The Notes will be early redeemed automatically upon the occurrence of a trigger event and the Automatic Early Redemption Amount shall be equal to Specified Denomination multiplied by the applicable formula.</p>																																				
<b>C.19</b>	<b>Exercise price or final reference price of the underlying</b>	Final reference price: the value of the underlying asset(s) on the relevant valuation date(s) for the redemption, subject to the occurrence of certain extraordinary events and adjustments affecting such underlying asset(s).																																				
<b>C.20</b>	<b>Type of the underlying and where the information on the underlying can be found</b>	<table border="1"> <thead> <tr> <th>k</th> <th>Index Name</th> <th>Bloomberg Ticker</th> <th>Index Sponsor</th> <th>Exchange</th> <th>Website</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Taiwan TAIEX Index</td> <td>TWSE</td> <td>TAIWAN STOCK EXCHANGE</td> <td>TAIPEI ROLLING SETTLEMENT</td> <td>www.twse.com.tw/en/</td> </tr> <tr> <td>2</td> <td>Nasdaq 100 Stock Index</td> <td>NDX</td> <td>The Nasdaq Stock Market, Inc.</td> <td>NASDAQ STOCK EXCHANGE</td> <td>www.nasdaq.com</td> </tr> <tr> <td>3</td> <td>EURO STOXX 50®</td> <td>SX5E</td> <td>STOXX Limited</td> <td>Each exchange on which securities comprised in the Index are traded, from time to time, as determined by the Index Sponsor.</td> <td>www.stoxx.com</td> </tr> <tr> <th>k</th> <th>Exchange Traded Fund Name</th> <th>Bloomberg Ticker</th> <th>Exchange</th> <th>Website</th> <td></td> </tr> <tr> <td>4</td> <td>iShares MSCI Australia ETF</td> <td>EWA UP</td> <td>New York Stock Exchange</td> <td>www.ishares.com</td> <td></td> </tr> </tbody> </table>	k	Index Name	Bloomberg Ticker	Index Sponsor	Exchange	Website	1	Taiwan TAIEX Index	TWSE	TAIWAN STOCK EXCHANGE	TAIPEI ROLLING SETTLEMENT	www.twse.com.tw/en/	2	Nasdaq 100 Stock Index	NDX	The Nasdaq Stock Market, Inc.	NASDAQ STOCK EXCHANGE	www.nasdaq.com	3	EURO STOXX 50®	SX5E	STOXX Limited	Each exchange on which securities comprised in the Index are traded, from time to time, as determined by the Index Sponsor.	www.stoxx.com	k	Exchange Traded Fund Name	Bloomberg Ticker	Exchange	Website		4	iShares MSCI Australia ETF	EWA UP	New York Stock Exchange	www.ishares.com	
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<b>C.21</b>	<b>Indication of the market where the securities will be traded and for which prospectus has been published</b>	See Element C.11 above.																																				

Section D – Risks		
<b>D.2</b>	<b>Key information on the key risks that are specific to the</b>	The Group is exposed to the risks inherent in its core businesses.

	<b>Issuer</b>	<p>The Group's risk management focuses on the following main categories of risks, any of which could materially adversely affect the Group's business, results of operations and financial condition:</p> <p><b>Credit and counterparty risk (including country risk):</b> risk of losses arising from the inability of the Group's customers, issuers or other counterparties to meet their financial commitments. Credit risk includes counterparty risk linked to market transactions (replacement risk) and as well as securitisation activities.</p> <p><b>Market risk:</b> risk of a loss of value on financial instruments arising from changes in market parameters, volatility of these parameters and correlations between them.</p> <p><b>Operational risks:</b> risk of losses or sanctions due to inadequacies or failures in internal procedures or systems, human error or external events;</p> <p><b>Structural interest and exchange rate risk:</b> risk of loss or of write-downs in the Group's assets arising from variations in interest or exchange rates.</p> <p><b>Liquidity risk:</b> risk of the Group not being able to meet its cash or collateral requirements as they arise and at a reasonable cost.</p> <p>The Guarantee constitutes a general and unsecured contractual obligation of the Guarantor and no other person, any payments on the Notes are also dependent on the creditworthiness of the Guarantor.</p> <p>Prospective investors in Notes benefiting from the Guarantee should note that the entitlement of the Noteholder will be limited to the sums obtained by making a claim under the Guarantee, and the relevant provisions of the Guarantee and, in relation to Secured Notes only, from the sums obtained following enforcement of the relevant Pledge Agreement.</p> <p>The Guarantee is a payment guarantee only and not a guarantee of the performance by the relevant Issuer or any of its other obligations under the Notes benefiting from the Guarantee.</p> <p>The Guarantee may cover only part of the relevant Issuer's payment obligations under the relevant Series of Notes. In such a case, Noteholders may retain the risk that payments under the Notes are less than the amounts due by the Issuer under the Notes.</p> <p>Société Générale will act as issuer under the Programme, as the Guarantor of the Notes issued by SG Issuer, SGA Société Générale Acceptance N.V. and SG Option Europe and also as provider of hedging instruments to each Issuer. As a result, investors will be exposed not only to the credit risk of the Guarantor but also operational risks arising from the lack of independence of the Guarantor, in assuming its duties and obligations as the Guarantor and provider of the hedging instruments.</p> <p>The potential conflicts of interests and operational risks arising from such lack of independence are in part intended to be mitigated by the fact that different divisions within the Guarantor will be responsible for implementing the Guarantee and providing the hedging instruments and that each division is run as a separate operational unit, segregated by Chinese walls (information barriers) and run by different management teams.</p> <p>The Issuers and the Guarantor and any of their subsidiaries and/or their affiliates, in connection with their other business activities, may possess or acquire material information about the underlying assets. Such activities and information may cause consequences adverse to Noteholders.</p> <p>The Issuers and the Guarantor and any of their subsidiaries and/or their affiliates may act in other capacities with regard to the Notes, such as market maker, calculation agent or agent. Therefore, a potential conflict of interests may arise.</p>
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		In connection with the offering of the Notes, the Issuers and the Guarantor and/or their affiliates may enter into one or more hedging transaction(s) with respect to a reference asset(s) or related derivatives, which may affect the market price, liquidity or value of the Notes.
D.3	<b>Key information on the key risks that are specific to the securities</b>	<ul style="list-style-type: none"> <li>• The Notes provide for an automatic early redemption linked to a specific event. Therefore, the Noteholder will not participate in any future performance of the underlying.</li> <li>• Payments (in respect of principal and whether at maturity or otherwise) on Structured Notes are calculated by reference to certain underlyings, the return of the Notes is based on changes in the value of the underlying, which may fluctuate. Potential investors should be aware that these Notes may be volatile and that they may lose all or a substantial portion of their principal.</li> <li>• The redemption amount of certain Notes may be linked to the occurrence or non-occurrence of certain events which are not connected with the Issuer or the Guarantor, such as credit, price levels, weather or sports events, the occurrence of which is beyond the control of the Issuer and the Guarantor and Noteholders are exposed to the risk of such event occurring or not, as the case may be.</li> <li>• The Terms and Conditions may include provisions under which upon the occurrence of certain market disruptions delays in the settlement of the Notes may be incurred or certain modifications be made to their terms. Furthermore, an early termination of the Notes by the Issuer may occur upon the occurrence of certain events.</li> </ul>
D.6	<b>Important warning to the investor</b>	<p><b>CERTAIN ISSUES OF NOTES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE A NOTE UNLESS SUCH INVESTOR UNDERSTANDS, AND IS ABLE TO BEAR THE YIELD, MARKET LIQUIDITY, STRUCTURE, REDEMPTION AND OTHER RISKS ASSOCIATED WITH THE NOTE.</b></p> <p><b>INVESTORS COULD SUSTAIN AN ENTIRE LOSS OF THEIR INVESTMENT AND SHOULD THEREFORE REACH AN INVESTMENT DECISION ON THE NOTES ONLY AFTER CAREFUL CONSIDERATION WITH THEIR OWN ADVISERS AS TO THE SUITABILITY OF THE PURCHASE IN LIGHT OF THEIR PARTICULAR FINANCIAL CIRCUMSTANCES.</b></p>

<b>Section E – Offer</b>										
E.2.b	<b>Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks</b>	The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale group of companies, which include making a profit.								
E.3	<b>Description of the terms and conditions of the offer</b>	<table> <tr> <td>Public Offer Jurisdiction(s)</td> <td>Sweden</td> </tr> <tr> <td>Offer Period:</td> <td>From 10/03/2014 to 17/04/2014</td> </tr> <tr> <td>Offer Price:</td> <td>The Notes will be offered at the Issue Price increased by fees, if any, as mentioned below.</td> </tr> <tr> <td>Conditions to which the offer is subject:</td> <td>Offers of the Notes are conditional on their issue and, on any additional conditions set out in the standard terms of business of the financial intermediaries, notified to investors by such relevant financial</td> </tr> </table>	Public Offer Jurisdiction(s)	Sweden	Offer Period:	From 10/03/2014 to 17/04/2014	Offer Price:	The Notes will be offered at the Issue Price increased by fees, if any, as mentioned below.	Conditions to which the offer is subject:	Offers of the Notes are conditional on their issue and, on any additional conditions set out in the standard terms of business of the financial intermediaries, notified to investors by such relevant financial
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Conditions to which the offer is subject:	Offers of the Notes are conditional on their issue and, on any additional conditions set out in the standard terms of business of the financial intermediaries, notified to investors by such relevant financial									



		<p>intermediaries.</p> <p>The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason.</p> <p>The Issuer reserves the right to withdraw the offer and cancel the issuance of the Notes for any reason at any time on or prior to the Issue Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such right, no potential investor shall be entitled to subscribe or otherwise acquire the Notes.</p> <p>Description of the application process: The distribution activity will be carried out in accordance with the financial intermediary's usual procedures. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription of the Notes.</p> <p>Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: Not Applicable</p> <p>Details of the minimum and/or maximum amount of application: Minimum amount of application : SEK 10 000 (i.e. 1 Note)</p> <p>Details of the method and time limits for paying up and delivering the Notes: The Notes will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. However, the settlement and delivery of the Notes will be executed through the Dealer mentioned above. Investors will be notified by the relevant financial intermediary of their allocations of Notes and the settlement arrangements in respect thereof.</p> <p>Manner and date in which results of the offer are to be made public: Publication on the website of the Issuer (<a href="http://prospectus.socgen.com">http://prospectus.socgen.com</a>) and in a daily newspaper of general circulation in the relevant place(s) of listing and/or public offer at the end of the subscription period if required by local regulation.</p>
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		<p>Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: Not Applicable</p> <p>Whether tranche(s) has/have been reserved for certain countries: Not Applicable</p> <p>Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made: Not Applicable</p> <p>Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Taxes charged in connection with the subscription, transfer, purchase or holding of the Notes must be paid by the Noteholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Noteholders shall consult professional tax advisers to determine the tax regime applicable to their own situation. The Noteholders shall also consult the Taxation section in the Base Prospectus.</p> <p>Subscription fees or purchases fees: up to 2% of Issue Price per Note, paid by the purchaser to Mangold Fondkommission AB or agent appointed by Mangold Fondkommission AB.</p> <p>Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place: Mangold Fondkommission AB, Engelbrektsplan 2, 114 34 Stockholm, Sweden</p> <p>And any additional financial intermediaries appointed by the Issuer after the date of these applicable Final Terms for whom the Issuer publishes on its website details of each financial intermediary.</p>
<b>E.4</b>	<b>Description of any interest that is material to the issue/offer including conflicting interests</b>	<p>Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.</p> <p>The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer's obligations under the Notes. Should any conflicts of interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Notes and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Noteholders.</p>

		If the Fund Management Company is a subsidiary of Société Générale S.A., there is a potential conflict of interests based on the function as fund management company of the Underlying. However, such conflict of interests will be resolved in a manner which respects the interests of the Noteholder.
<b>E.7</b>	<b>Estimated expenses charged to the investor by the Issuer or the offeror</b>	Amount of any expenses and taxes specifically charged to the subscriber or purchaser : up to 2% of Issue Price per Note, paid by the purchaser to Mangold Fondkommission AB or agent appointed by Mangold Fondkommission AB.

**ANNEX**

**ISSUE SPECIFIC SUMMARY**  
*(Swedish version)*

**EMISSIONSSPECIFIK SAMMANFATTNING**

Avsnitt A – Introduktion och Varningar		
A.1	Varning	<p>Denna sammanfattning ska betraktas som en introduktion till Grundprospektet.</p> <p>Varje beslut om att investera i Obligationerna skall baseras på en bedömning av detta Grundprospekt i dess helhet från investerarens sida.</p> <p>Om ett yrkande avseende uppgifterna i Grundprospektet anförs vid domstol kan den investerare som är kärande, i enlighet med medlemsstaternas nationella lagstiftning bli tvungen att svara för kostnaderna för översättning av Grundprospektet innan de rättsliga förfarandena inleds.</p> <p>Civilrättsligt ansvar kan endast åläggas de personer som lagt fram denna sammanfattning, inklusive översättningar därav, men endast om sammanfattningen är vilseledande, felaktig eller oförenlig med övriga delar av Grundprospektet eller om den inte, tillsammans med övriga delar av Grundprospektet, ger nyckelinformation för att hjälpa investerare när de överväger att investera i Obligationerna.</p>
A.2	Samtycke till användning av Grundprospektet	<p>Emittenten samtycker till användning av detta Grundprospekt i samband med återförsäljning eller placering av Obligationerna i de fall där det krävs att ett prospekt publiceras i enlighet med Prospektdirektivet (ett <b>Offentligt Erbjudande</b>) i enlighet med följande villkor:</p> <p>(i) samtycket gäller endast under perioden 2014-03-10 to 2014-04-17 (<b>Erbjudandeperioden</b>);</p> <p>(ii) de personer som ges rätt att använda Grundprospektet för att göra det Offentliga Erbjudandet (<b>Erbjudare</b>) är Garantum Fondkommission AB och, om Emittenten utser ytterligare finansiella mellanhänder efter datumet för de tillämpliga Slutliga Villkoren och uppger deras uppgifter på sin webbplats, varje finansiell mellanhand vars uppgifter publiceras på så vis; och</p> <p>(iii) samtycket omfattar endast användning av detta Grundprospekt för att göra Offentliga Erbjudanden för Obligationerna i Sverige.</p> <p><b>INVESTERARE SOM HAR FÖR AVSIKT ATT KÖPA, ELLER SOM KÖPER, OBLIGATIONER I ETT OFFENTLIGT ERBJUDANDE FRÅN EN ERBJUDARE SOM INTE ÄR EMITTENTEN GÖR DETTA, OCH ALLA ERBJUDANDEN OCH ALL FÖRSÄLJNING AV SÅDANA OBLIGATIONER TILL INVESTERARE AV EN SÅDAN ERBJUDARE SKER OCKSÅ, I ENLIGHET MED DE VILLKOR OCH ANDRA AVTAL SOM RÅDER MELLAN SÅDAN ERBJUDARE OCH INVESTERARE, VILKET ÄVEN OMFATTAR PRIS, FÖRDELNING OCH AVVECKLINGSARRANGEMANG. INVESTERAREN SKA VÄNDA SIG TILL ERBJUDAREN NÄR DETTA ERBJUDANDE GÖRS FÖR ATT BEGÄRA DENNA TYP AV INFORMATION OCH ERBJUDAREN ANSVARAR FÖR SÅDAN INFORMATION. VARKEN EMITTENTEN ELLER EVENTUELLA MÄKLARE HAR NÅGOT ANSVAR ELLER NÅGON SKYLDIGHET GENTEMOT EN INVESTERARE VAD GÄLLER SÅDAN INFORMATION.</b></p>

Avsnitt B – Emittenter och garantigivare																													
<b>B.1</b>	<b>Emittentens registrerade firma och handelsbeteckning</b>	SG Issuer																											
<b>B.2</b>	<b>Säte, bolagsform, lagstiftning och land i vilket bolaget bildades</b>	Säte: 33, boulevard du Prince Henri, L-1724 Luxemburg. Bolagsform: Publikt aktiebolag (société anonyme). Lagstiftning som tillämpas för Emittentens verksamhet: luxemburgsk lag. Land i vilket bolaget bildades: Luxemburg.																											
<b>B.4b</b>	<b>Kända trender som påverkar Emittenten och alla branscher där denne är verksam</b>	SG Issuer förväntar sig att fortsätta sin verksamhet under 2014 i enlighet med uppsatta affärsmål.																											
<b>B.5</b>	<b>Beskrivning av den koncern Emittenten tillhör och Emittentens ställning inom denna</b>	SG Issuer är ett dotterbolag till Société Générale Group och har inga dotterbolag.																											
<b>B.9</b>	<b>Uppgift om förväntat eller beräknat resultat</b>	Ej tillämpligt. SG Issuer tillhandahåller inga uppgifter om förväntat eller beräknat resultat.																											
<b>B.10</b>	<b>Beskrivning av typen av eventuella anmärkningar i revisionsberättelsen om den historiska finansiella informationen</b>	Ej tillämpligt. Revisionsberättelsen innehåller inga anmärkningar.																											
<b>B.12</b>	<b>Utvald väsentlig historisk finansiell information om Emittenten</b>	<table border="1"> <thead> <tr> <th>(i tusental €)</th> <th>30 juni 2013</th> <th>31 december 2012 (reviderad)</th> <th>30 juni 2012</th> <th>31 december 2011 (reviderad)</th> </tr> </thead> <tbody> <tr> <td>Rörelseintäkter</td> <td>31 483</td> <td>6 805</td> <td>1 294</td> <td>19 835</td> </tr> <tr> <td>Rörelseresultat</td> <td>212</td> <td>5 233</td> <td>1 303</td> <td>5 573</td> </tr> <tr> <td>Resultat från fortlöpande verksamhet</td> <td>212</td> <td>5 233</td> <td>1 303</td> <td>5 573</td> </tr> <tr> <td>Summa tillgångar</td> <td>10 048 496</td> <td>447 087</td> <td>-</td> <td>69 028</td> </tr> </tbody> </table>			(i tusental €)	30 juni 2013	31 december 2012 (reviderad)	30 juni 2012	31 december 2011 (reviderad)	Rörelseintäkter	31 483	6 805	1 294	19 835	Rörelseresultat	212	5 233	1 303	5 573	Resultat från fortlöpande verksamhet	212	5 233	1 303	5 573	Summa tillgångar	10 048 496	447 087	-	69 028
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	<b>Väsentliga negativa förändringar som har ägt rum i Emittentens framtidsutsikter sedan den senast offentliggjorda reviderade redovisningen</b>	Inga väsentliga negativa förändringar har ägt rum i framtidsutsikterna för SG Issuer sedan den senast offentliggjorda reviderade redovisningen, daterad den 31 december 2012.																											
	<b>Väsentliga förändringar i Emittentens finansiella situation eller ställning på</b>	Ej tillämpligt. Det har inte förekommit några väsentliga förändringar i den finansiella situationen eller ställningen på marknaden för SG Issuer sedan de senast publicerade finansiella rapporterna daterade den 30 juni 2013.																											

	marknaden efter den period som täcks av den historiska finansiella informationen	
B.13	Händelser som nyligen har inträffat och som är specifika för Emittenten i den utsträckning att de har en väsentlig inverkan på bedömningen av Emittentens solvens	Det har inte förekommit några händelser som nyligen har inträffat och som är specifika för Emittenten i den utsträckning att de har en väsentlig inverkan på bedömningen av var och en av Emittenternas solvens.
B.14	Uttalande om huruvida Emittenten är beroende av andra företag inom koncernen	Se Punkt B.5 ovan för en beskrivning av Emittenternas position inom Koncernen.  SG Issuer är beroende av Société Générale Bank & Trust, som i sin tur är beroende av Société Générale inom Koncernen.
B.15	Emittentens huvudsakliga verksamhet	SG Issuer är ett finansbolag vars huvudsakliga verksamhet är att teckna lån för att låna vidare till Société Générale och andra medlemmar i Koncernen.
B.16	Direkt eller indirekt ägande eller kontroll av bolaget, vem som utövar denna kontroll och vad kontrollen består i, såvitt Emittenten har kännedom	SG Issuer är ett dotterbolag som till 100 % ägs av Société Générale Bank & Trust S.A., vilket i sin tur är ett dotterbolag till Société Générale och är ett fullständigt konsoliderat bolag.
B.17	Kreditvärdighetsbetyg som tilldelats en Emittent eller en Emittents skuldebrev	SG Issuer har inget kreditvärdighetsbetyg.  Obligationerna som ska emitteras har inte getts ett kreditvärdighetsbetyg.
B.18	Garantins art och tillämpningsområde	Punktlig betalning av alla förfallna belopp av SG Issuer gällande nämnda Obligationer är ovillkorligen och oåterkalleligen garanterad av Garantigivaren i enlighet med Garantin, med förbehåll för att Garantin inte ska gälla för några Obligationsserier som utfärdas på eller efter datumet för Garantin av SG Issuer, i den omfattning, vid nämnda Obligationsseriernas Utfärdandedatum, summan av (A) det Totala Nominella Beloppet för nämnda Obligationsserier och (B) det Totala Nominella Beloppet för varje Obligationsserie utfärdad av Emittenterna som är obetald på Utfärdandedatumet, i varje enskilt fall, omvandlat till Euro enligt tillämplig avistakurs för sådant Utfärdandedatum, är lika med ett belopp som överskrider 125 000 000 000 €.
B.19	Upplysningar om garantigivaren på samma sätt som om garantigivaren hade varit Emittent av samma typ av värdepapper som utgör föremålet för garantin	Upplysningar om Société Générale såsom om det vore Emittent av samma typ av Obligationer som utgör föremål för Garantin anges i enlighet med Punkt B.1, B.2, B.4b, B.5, B.9, B.10, B.12, B.13, B.14, B.15, B.16 och, respektive B.17:  <b>B.1:</b> Société Générale  <b>B.2:</b> Säte: 29, boulevard Haussmann, 75009 Paris, Frankrike. Bolagsform: Publikt aktiebolag (société anonyme). Lagstiftning som tillämpas för Emittentens verksamhet: fransk lag. Land i vilket bolaget bildades: Frankrike.  <b>B.4.b:</b> Risken för en splittring av euroområdet har successivt minskat; rekommendation

		<p>från EBA (European Banking Authority) att uppnå en Core Tier 1 på minst 9 % under Basel 2.5 från den 30 juni 2012. Kapitalkämningsförordningen och -direktivet (CRR respektive CRD4) är tillämpliga sedan 1 januari 2014. Baselkommittén har lättat på likviditetskraven genom att tillåta en infasning av den så kallade liquidity coverage ratio (LCR) mellan 2015 och 2019; rekommendationer i Liikanen-rapporten (som kom efter Vickers-rapporten i Storbritannien) föreslår att andrahandsmarknaden, handel med egna konton samt market-makingaktiviteter avskiljs från varandra (Eng. ring-fencing). I Frankrike kräver lagen om separation och reglering av bankverksamhet att egna kontoaktiviteter avseende finansiella instrument avskiljs till ett dotterbolag innan juli 2015 (särskilda undantag avser market-making, tillhandahållande av tjänster till kunder och hedging), och egna kontotransaktioner utan säkerhet med belåning; EMIR (European Market Infrastructure Regulation), som antogs 2012 som syftar till att ge större transparens och stabilitet på derivatmarknaderna och MiFID (Markets in Financial Instruments Directive) som eftersträvar en förbättring av sådan transparens, utvidgas till att omfatta råvarumarknaderna; I USA lade regelverket Dodd-Frank grunden för övervakning av av systematisk risk och en översyn i vissa delar av Företags- och Investeringsbankernas verksamhet (i synnerhet genom Volcker-regleringen); beskattning av finansiella transaktioner, som är tillämplig i Frankrike sedan 2012, förväntas införas i 11 EU-medlemsländer.</p> <p><b>B.5:</b> Société Générale är moderbolag för Société Générale Group. Société Générale Group tillhandahåller rådgivning och andra tjänster till privata kunder, företag och institutioner, som en del av tre huvudsakliga affärsverksamheter: – Retailbanking i Frankrike under namnen Société Générale, Crédit du Nord och Boursorama; – Internationell retailbanking, med närvaro i centrala och östra Europa, Ryssland, Medelhavsområdet, subsahariska Afrika, Asien och de franska utomeuropeiska territorierna; och – Företagsbank- och Investeringsbanktjänster med bred expertis inom investeringsbanktjänster, finans- och marknadsverksamhet.</p> <p><b>B.9:</b> Ej tillämpligt. Société Générale tillhandahåller inga uppgifter om förväntat eller beräknat resultat.</p> <p><b>B.10:</b> Ej tillämpligt. Revisionsberättelsen innehåller inga anmärkningar.</p> <p><b>B.12:</b></p> <table border="1" data-bbox="550 1388 1412 2024"> <thead> <tr> <th></th> <th style="text-align: right;">Räkenskapsåret 2013 (under revision)</th> <th style="text-align: right;">Räkenskapsåret 2012*</th> </tr> </thead> <tbody> <tr> <td colspan="3"><b>Resultat (i miljoner euro)</b></td> </tr> <tr> <td>Periodens Resultat för Banktjänster</td> <td style="text-align: right;">22 831</td> <td style="text-align: right;">23 110</td> </tr> <tr> <td>Rörelseintäkt</td> <td style="text-align: right;">2 380</td> <td style="text-align: right;">2 737</td> </tr> <tr> <td>Periodens resultat minoritetsintressen</td> <td style="text-align: right;">2 525</td> <td style="text-align: right;">1 224</td> </tr> <tr> <td>Periodens resultat</td> <td style="text-align: right;">2 175</td> <td style="text-align: right;">790</td> </tr> <tr> <td><i>Fransk retailbanking</i></td> <td style="text-align: right;">1 164</td> <td style="text-align: right;">1 291</td> </tr> <tr> <td><i>Internationell Retailbanking &amp; Finansiella</i></td> <td style="text-align: right;">1 020</td> <td style="text-align: right;">617</td> </tr> </tbody> </table>		Räkenskapsåret 2013 (under revision)	Räkenskapsåret 2012*	<b>Resultat (i miljoner euro)</b>			Periodens Resultat för Banktjänster	22 831	23 110	Rörelseintäkt	2 380	2 737	Periodens resultat minoritetsintressen	2 525	1 224	Periodens resultat	2 175	790	<i>Fransk retailbanking</i>	1 164	1 291	<i>Internationell Retailbanking &amp; Finansiella</i>	1 020	617
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<i>Tjänster</i>		
<i>Globala Bank- och Investerings-tjänster</i>	1 337	761
<i>Företagscenter</i>	(1 346)	(1 879)
<b>Verksamhet (i miljarder euro)</b>		
Summa tillgångar och skulder	1 235,3	1 250,9
Kundfordringar	333,5	350,2
Kunddepositioner	344,7	337,2
<b>Eget kapital (i miljarder euro)</b>		
Gruppens aktieägares egna kapital	51,0	49,3
Summa konsoliderat eget kapital	54,1	53,6
<p>(*)Poster som avser resultatet för år 2012 har omräknats till följd av införandet av IAS (International Accounting Standard) 19: förändringen av redovisningsmetod innebär en justering av uppgifterna för det föregående året.</p> <p>Inga väsentliga negativa förändringar har ägt rum i framtidsutsikterna för Société Générale och deras konsoliderade dotterbolag (som helhet) sedan datumet för den senast offentliggjorda reviderade redovisningen, den 31 december 2012.</p> <p>Ej tillämpligt. Det har inte förekommit några väsentliga förändringar i den finansiella situationen eller ställningen på marknaden för Société Générale och deras konsoliderade dotterbolag (som en helhet) sedan datumet för de senaste publicerade finansiella rapporterna, den 31 december 2013.</p> <p><b>B.13:</b> Det har inte förekommit några händelser som nyligen har inträffat och som är specifika för Société Générale i den utsträckning att de har en väsentlig inverkan på bedömningen av dess solvens.</p> <p><b>B.14:</b> Se Punkt B.5 ovan för en beskrivning av Société Générales position inom Koncernen. Société Générale är Koncernens ultimata moderbolag. Société Générale driver dock även en egen verksamhet och agerar inte uteslutande som ett enkelt holdingbolag gentemot sina dotterbolag.</p> <p><b>B.15:</b> Société Générales ändamål är, i enlighet med de villkor som bestäms i de lagar och förordningar som gäller för kreditinstitut, att utföra, med individer och företag, i Frankrike eller utomlands:</p> <ul style="list-style-type: none"> <li>• alla banktransaktioner,</li> <li>• alla transaktioner hänförliga till bankverksamhet, inklusive, i synnerhet, sådana investeringstjänster eller därtill knutna tjänster som uppräknas i paragraferna L. 321-1 och L. 321-2 i franska Lagen om penning- och finansmarknaden (<i>Code monétaire et financier</i>),</li> <li>• alla förvärv av intressen i andra bolag.</li> </ul> <p>Société Générale kan också regelbundet och på de villkor som bestäms av Comité</p>		

	<p>de la Réglementation Bancaire et Financière (den franska bank- och finansregleringskommittén) engagera sig i andra transaktioner än de som nämns ovan, och då i synnerhet försäkringsmäkleri.</p> <p>Generellt sett kan Société Générale genomföra, för egen räkning, för tredje parts räkning eller gemensamt, alla finansiella, kommersiella, industriella och jordbrukstransaktioner samt transaktioner gällande fast eller lös egendom, direkt eller indirekt hänförliga till ovan nämnda aktiviteter eller som troligtvis kommer främja utförandet av sådan verksamhet.</p> <p><b>B.16:</b> Société Générale ägs inte eller styrs inte av ett moderbolag.</p> <p><b>B.17:</b> Société Générale har fått betyget A2 av Moody's Investors Services, A av Standard and Poor's och A av Fitch Ratings och AA (low) av DBRS.</p>
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Avsnitt C - Värdepapper		
<b>C.1</b>	<b>Slag och kategori när det gäller de värdepapper som erbjuds och/eller tas upp till handel, inbegripet eventuell identitetskod</b>	<p>Obligationerna är: ETF-länkade fonder</p> <p>Indexreglerade Obligationer</p> <p><b>Clearingsystem:</b> Svensk Central Värdepappersförvarare och Clearingorganisation (<b>Euroclear Sweden</b>) med organisationsnummer: 556112-8074. Emittenten och Emittentagenten har rätt att ta del av information från register som upprätthålls av Euroclear Sweden i syfte att fullfölja sina skyldigheter under Obligationerna.</p> <p><b>ISIN-kod:</b> SE0005795697</p>
<b>C.2</b>	<b>Uppgift om i vilken valuta värdepapperen är denominerade</b>	<b>Angiven valuta eller valutor:</b> SEK
<b>C.5</b>	<b>Eventuella inskränkningar i rätten att fritt överlåta värdepapperen</b>	Det finns inga inskränkningar i rätten att fritt överlåta Obligationerna, utöver de inskränkningar för att sälja och överlåta som kan gälla i vissa jurisdiktioner.
<b>C.8</b>	<b>Rättigheter som sammanhänger med värdepapperen, inklusive kreditvärdighetsbetyg och inskränkningar i sådana rättigheter och rutiner för att utöva sådana rättigheter.</b>	<b>Rankning</b>  Obligationer Utan Säkerhet är direkta, ovillkorliga, ej säkerställda, ej underordnade förpliktelser från Emittenterna och kommer att värderas med samma rang (pari passu) utan att någon ges preferens och (med undantag för vad som från tid till annan kan gälla enligt rådande lagstiftning) minst pari passu med alla andra utestående direkta,

		<p>ovillkorliga, ej säkerställda, ej underordnade förpliktelser från Emittenterna, nu och i framtiden.</p> <p><b>Händelser som kan föranleda rätt till förtida inlösen</b>  Villkoren för Obligationerna kommer att innebära följande händelser som kan föranleda rätt till förtida inlösen:</p> <ul style="list-style-type: none"> <li>– Emittenten underlåter att betala kapitalbelopp eller ränta vid förfalldatumet eller underlåter att leverera Levererbara Tillgångar hänförliga till Obligationerna; eller</li> <li>– Emittenten underlåter att uppfylla eller respektera något av sina andra åtaganden enligt Villkoren; eller</li> <li>– Emittenten inleder eller är föremål för, på begäran av reglerare, tillsynsman eller liknande befattningshavare med primär insolvensrehabiliterande eller regulatorisk jurisdiktion över den, i den jurisdiktion där Emittenten har sitt säte eller i den jurisdiktion där den har sitt huvudkontor, eller Emittenten samtycker till ett förfarande som eftersträvar ett domslut om insolvens eller konkurs eller annan åtgärd enligt någon lag om konkurs eller insolvens eller andra liknande lagar som påverkar borgenärens rättigheter, eller Emittenten samtycker till en begäran om upplösning eller likvidation av den eller av sådan reglerare, tillsynsman eller liknande befattningshavare, med förbehåll för att de inledda förfarandena eller begäranden från borgenärer som Emittenten inte har samtyckt till, inte ska utgöra en Händelse som kan föranleda förtida inlösen, eller Garantin upphör att vara rättsligt bindande och giltig i relation till Obligationerna eller om Garantigivaren meddelar om förhållanden som innebär att Garantin upphör att vara rättsligt bindande och giltig vad gäller Obligationerna.</li> </ul> <p><b>Tillämplig lag</b>  Obligationerna och alla icke-kontraktuella åtaganden som uppstår som en följd av eller i samband med Obligationerna underkastas, och ska tolkas i enlighet med, svensk lag.</p>
C.9	Nominell ränta	Ej tillämpligt
	Datum för utbetalning av ränta, och sista betalningsdag för ränta	Ej tillämpligt
	Om räntan inte är fast beskrivs underliggande instrument som den baseras på	Ej tillämpligt
	Löptid och arrangemang för amortering av lån, inklusive återbetalningsrutiner	2018-05-21
	Avkastning	Indikation av Kalkylavkastning: Ej tillämpligt
	Namn för representanten för skuldförbindelseinnehavare	Ej tillämpligt
C.10	Klar och fullständig förklaring för att investerarna ska kunna förstå hur värdet av deras investeringar påverkas av värdet på det eller de underliggande instrumenten, särskilt under de omständigheter då riskerna är mest uppenbara	Se Punkt C.15 nedan
C.11	Uppgifter om huruvida de värdepapper som erbjuds är eller kommer att bli föremål	Ansökan om att inregistrera Obligationerna för handel på den reglerade marknaden Nasdaq OMX Stockholm AB, Sverige, kommer att inlämnas.

	för en ansökan om upptagande till handel med avsikt att de ska distribueras på en reglerad marknad eller motsvarande, med information om vilka marknader som avses	
<b>C.15</b>	<b>Hur värdet av investeringen påverkas av värdet på det eller de underliggande instrumenten, såvida inte värdepapperen har ett nominellt värde på minst 100 000 euro.</b>	<p>I enlighet med villkoren för Obligationerna, kommer Obligationssinnehavarna inte att erhålla några kuponger under Obligationernas löptid.</p> <p>Vid löptidens slut, är Obligationssinnehavarna berättigade till att erhålla ett belopp vilket är helt kopplat till utvecklingen av Underliggande. Det faktiska inlösendatumet för Obligationerna är direkt relaterat till utvecklingen av Underliggande: ju bättre utveckling, desto tidigare infaller inlösendatumet, och motsatsvis, ju sämre utveckling, desto senare infaller inlösendatumet. Avkastningen beror på huruvida utvecklingen av Underliggande når en viss förutbestämd nivå eller inte. Följaktligen kan en liten utveckling av Underliggande i positiv eller negativ riktning nära den förutbestämda nivån medföra en väsentligt större ökning eller minskning av avkastningen på Obligationerna. Endast utvecklingen för den Underliggande som utvecklats sämst ligger till grund för beräkningen av utvecklingen. Det är således möjligt att Obligationssinnehavarna inte kan dra fördel av den Underliggande som utvecklats bäst. Avkastningen på Obligationerna är kopplad till utvecklingen av de Underliggande beräknat på förutbestämda Värderingsdatum, oberoende av nivån på Underliggande mellan Värderingsdatumen. Ett resultat härav är att Stängningskursen för de Underliggande på Värderingsdatumen påverkar avkastningen mer än någon annan omständighet. När Obligationerna löper ut är det möjligt att Obligationssinnehavarna inte kommer att återfå det ursprungligen investerade beloppet. Obligationssinnehavarna är berättigade till att erhålla det Slutliga inlösenbeloppet, som vid en negativ utveckling under Obligationernas löptid, kan vara väsentligt lägre än det belopp som ursprungligen investerades per Obligation.</p> <p>I enlighet med bestämmelser i de tillämpliga Tilläggsvillkoren kan Beräkningsagenten, om vissa händelser eller justeringar inträffar, bestämma en Förtida Inlösen av Obligationerna baserat på Marknadsvärdet.</p>
<b>C.16</b>	<b>Stängnings- eller förfallodag för derivatinstrumenten – lösendag eller dag för sista notering</b>	Obligationernas förfallodag kommer att vara den 2018-05-21, och den slutliga referensdagen kommer att vara den slutliga värderingsdagen.
<b>C.17</b>	<b>Beskrivning av förfarandet för avveckling av derivatinstrumenten</b>	Kontant leverans
<b>C.18</b>	<b>Beskrivning av förfarandet vid avkastning på derivatinstrumenten</b>	<p>I enlighet med vad som anges i Tilläggsvillkoren i relation till underliggande tillgångar och om vissa ovanliga situationer inträffar och justeringar görs som påverkar dessa underliggande tillgångar kan Beräkningsagenten besluta om en förtida inlösen av Obligationerna i enlighet med Marknadsvärdet.</p> <p>Obligationerna blir inlösbara på sin förfallodag och det Slutliga Inlösenbeloppet ska vara lika med det Specifierade Värdet multiplicerat med tillämplig formel.</p> <p>För i det fall en utlösande händelse inträffar kommer Obligationerna automatiskt att lösas in i förtid och det Automatiska Förtida Inlösenbeloppet ska vara lika med det Specifierade Värdet multiplicerat med tillämplig formel.</p>
<b>C.19</b>	<b>Lösenpris eller slutligt referenspris för det</b>	Slutligt referenspris: värdet av de(n) underliggande tillgång(arna)/(en) vid relevant(a) värderingsdatum för inlösen, med förbehåll för att vissa

	<b>underliggande instrumentet</b>	extraordinära händelser och justeringar kan inträffa som påverkar sådana underliggande tillgångar.
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