

Final Terms dated May 27, 2013

**GOLDMAN SACHS INTERNATIONAL**

Programme for the issuance of Warrants, Notes and Certificates

**Issue of up to SEK 250'000'000 Five-Year Memory Phoenix Worst of Autocallable Certificates on an Index Basket, due July 18, 2018 (the "Certificates" or "Securities")**

**Guaranteed by The Goldman Sachs Group, Inc. ("GSG")**

The Securities are not bank deposits and are not insured or guaranteed by the United States Federal Deposit Insurance Corporation, the Deposit Insurance Fund or any other governmental agency. The Securities are guaranteed by GSG pursuant to a guaranty (the "Guaranty") and the Guaranty will rank pari passu with all other unsecured and unsubordinated indebtedness of GSG.

**DESCRIPTION OF CERTAIN MAIN FEATURES OF THE CERTIFICATES**

The description below contains selective information about the Certificates and the underlying assets and is an introduction to these final terms. Any decision to invest in the Certificates should be based on a consideration of these final terms and the base prospectus (defined below) as a whole, including the documents incorporated by reference.

<b>ISIN</b>	SE0005218138	<b>Offer Period</b>	The period commencing on (and including) May 27, 2013 and ending on (and including) June 24, 2013
<b>Common Code</b>	083933569		
<b>Valor</b>	21038444	<b>Issue Date</b>	June 24, 2013
<b>Settlement Currency</b>	SEK	<b>Initial Valuation Date</b>	July 9, 2013
<b>Issue Price</b>	100 per cent. (100%) of the Aggregate Nominal Amount	<b>Valuation Dates</b>	The Valuation Dates shall be each date as set forth in the "Interest Payment Date and Coupon Value Table" immediately following the "Description of Certain Main Features of the Certificates" in the column entitled "Valuation Date"
<b>Aggregate Nominal Amount</b>	Up to SEK 250'000'000		
<b>Nominal</b>	SEK 10'000	<b>First Valuation Date</b>	The Valuation Date scheduled to fall on January 9, 2014
<b>Index Level</b>	In respect of each Underlying Asset and any relevant day, the official closing level (expressed in the relevant Reference Currency), as determined by the Calculation Agent as of the relevant time on such day, as calculated and published by the Index Sponsor	<b>Final Valuation Date</b>	The Valuation Date scheduled to fall on July 9, 2018
		<b>Maturity Date</b>	July 18, 2018
<b>Automatic Exercise Event</b>	<b>Early</b> The Index Level for the Worst Performing Index on a Valuation Date (other than the First Valuation Date and the Final Valuation Date) is greater than or equal to the Trigger Level for such Worst Performing Index	<b>Reference Price (Final)</b>	In respect of each Underlying Asset, the Index Level of such Underlying Asset on the Final Valuation Date, as determined by the Calculation Agent
<b>Worst Performing Index</b>	In respect of each Valuation Date, the Underlying Asset with the lowest Index Performance, as determined by the Calculation Agent. In the event that two or more Underlying Assets have the same lowest Index Performance on a Valuation Date, then the Calculation Agent shall determine in its sole and absolute	<b>Automatic Early Exercise Dates</b>	Each date as set forth in the "Interest Payment Date and Coupon Value Table" immediately following the "Description of Certain Main Features of the Certificates" in the column entitled "Interest Payment Date", other than the Interest Payment Date scheduled to fall on January 20, 2014

	discretion which of such Underlying Assets shall be the Worst Performing Index, and such Underlying Asset as so selected shall be deemed the Worst Performing Index for such Valuation Date		and the Maturity Date
<b>Index Performance</b>	In respect of an Underlying Asset and any Valuation Date, the <i>quotient</i> of (i) the Index Level of such Underlying Asset on such Valuation Date, <i>divided</i> by (ii) the Reference Price (Initial) of such Underlying Asset, as determined by the Calculation Agent	<b>Interest Payment Dates</b>	Each date as set forth in the "Interest Payment Date and Coupon Value Table" immediately following the "Description of Certain Main Features of the Certificates" in the column entitled "Interest Payment Date"
<b>Barrier Level</b>	In respect of each Underlying Asset and the Final Valuation Date, 60 per cent. (60%) of the Reference Price (Initial) of such Underlying Asset	<b>Coupon Value</b>	In respect of each Valuation Date, the amount set forth in the "Interest Payment Date and Coupon Value Table" immediately following the "Description of Certain Main Features of the Certificates" in the column entitled "Coupon Value" in the row corresponding to the date (specified in the column entitled "Valuation Date") on which such Valuation Date is scheduled to fall
<b>Trigger Level</b>	In respect of each Underlying Asset and any Valuation Date (other than the First Valuation Date and the Final Valuation Date), 100 per cent. (100%) of the Reference Price (Initial) of such Underlying Asset		
<b>Coupon Level</b>	In respect of each Underlying Asset and any Valuation Date, 80 per cent. (80%) of the Reference Price (Initial) of such Underlying Asset	<b>Minimum Index Performance</b>	In respect of any Valuation Date, the Index Performance of the Worst Performing Asset on such Valuation Date
<b>Minimum Index Performance (Final)</b>	The Minimum Index Performance in respect of the Final Valuation Date		

Underlying Asset	ISIN	Bloomberg page	Reuters screen	Index Sponsor	Reference Currency	Reference Price (Initial)
S&P/ASX 200 Index (the "AS51 Index")	Not Applicable	AS51 <Index>	.AXJO	Australian Securities Exchange	AUD	The Index Level on the Initial Valuation Date, as determined by the Calculation Agent
S&P/TSX 60 Index (the "SPTSX60 Index")	XC0009654721	SPTSX60 <Index>	.SPTSE	Toronto Stock Exchange	CAD	The Index Level on the Initial Valuation Date, as determined by the Calculation Agent
SMI <sup>®</sup> Index (the "SMI Index")	CH0009980894	SMI <Index>	.SSMI	SIX Swiss Exchange Ltd.	CHF	The Index Level on the Initial Valuation Date, as determined by the Calculation Agent
S&P 500 <sup>®</sup> Index (the "SPX Index")	US78378X1072	SPX <Index>	.SPX	S&P Dow Jones Indices LLC	USD	The Index Level on the Initial Valuation Date, as determined by the Calculation Agent

#### AUTOMATIC EARLY EXERCISE

If an Automatic Early Exercise Event occurs on a Valuation Date (other than the First Valuation Date and the Final Valuation Date), each Certificate (of the Nominal) will be automatically exercised on such Valuation Date, and you will receive for each Certificate (of the Nominal) on the Automatic Early Exercise Date immediately following such Valuation Date an amount in the Settlement Currency equal to the Nominal, i.e., SEK 10'000 (together with the Interest Amount payable on such date, as described below).

#### REDEMPTION ON MATURITY

Unless an Automatic Early Exercise Event has occurred on a Valuation Date (other than the First Valuation Date and the Final Valuation Date), or the Certificates are redeemed early, are purchased and cancelled, or are adjusted, in each case in accordance with the Conditions, the Certificates will be redeemed on the Maturity Date in accordance with paragraph (i) or (ii) below (as applicable):

- (i) if the Reference Price (Final) of each Index is greater than or equal to its respective Barrier Level, the Settlement Amount payable in respect of each Certificate (of the Nominal) shall be an amount equal to the Nominal, i.e., SEK 10'000 (together with the Interest Amount payable on such date, as described below, but only if the Reference Price (Final) of the Worst Performing Index is greater than or equal to its respective Coupon Level); or
- (ii) if the Reference Price (Final) of any Index is less than its respective Barrier Level, the Settlement Amount payable in respect of each Certificate (of the Nominal) shall be an amount equal to the *product* of (a) the Nominal, *multiplied* by (b) the Minimum Index Performance (Final). **THIS MEANS THAT YOU COULD LOSE SOME OR ALL OF YOUR ORIGINAL INVESTED AMOUNT.**

#### **CALCULATION OF INTEREST AMOUNT**

Unless an Automatic Early Exercise Event has occurred on a Valuation Date (other than the First Valuation Date and the Final Valuation Date), or the Certificates are redeemed early, are adjusted, or are purchased and cancelled, in each case in accordance with the Conditions, you will receive on the Interest Payment Date scheduled to fall immediately after each Valuation Date for each Certificate (of the Nominal) held:

- (i) if the Index Level of each Index on such Valuation Date is greater than or equal to its respective Coupon Level, an interest amount equal to the *difference* between (a) the *product* of (I) the Nominal, *multiplied* by (II) the Coupon Value for such Valuation Date, *minus* (b) the aggregate preceding interest amounts (if any); or
- (ii) if the Index Level of any Index on such Valuation Date is less than its respective Coupon Level, zero.

The aggregate preceding interest amounts for:

- (i) the First Valuation Date is zero; and
- (ii) each Valuation Date (other than the First Valuation Date) is the aggregate amount of all Interest Amounts (if any) paid in respect of one Certificate (of the Nominal) for all Interest Payment Dates preceding such Valuation Date.

A fee may be payable in respect of the transaction, details of which are available on request.

**PLEASE ALSO REFER TO THE SECTION ENTITLED "RISK FACTORS" IN THE BASE PROSPECTUS.**

<b>Interest Payment Date and Coupon Value Table</b>		
<b>Valuation Date</b>	<b>Interest Payment Date</b>	<b>Coupon Value</b>
January 9, 2014	January 20, 2014	0.0325, provided that the Issuer may (but shall not be obliged to), in its sole and absolute discretion, increase the first Coupon Value on the Initial Valuation Date to an amount higher than 0.0325, but to no higher than 0.0475, and, if the Issuer does so, the Issuer will give notice of such increase to the Holders (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto) (such value, subject to any such increase, being the " <b>Coupon Multiplicand</b> ")
July 9, 2014	July 18, 2014	The Coupon Multiplicand multiplied by 2, as determined by the Calculation Agent
January 9, 2015	January 20, 2015	The Coupon Multiplicand multiplied by 3, as determined by the Calculation Agent
July 9, 2015	July 20, 2015	The Coupon Multiplicand multiplied by 4, as determined by the Calculation Agent
January 11, 2016	January 20, 2016	The Coupon Multiplicand multiplied by 5, as determined by the Calculation Agent
July 11, 2016	July 20, 2016	The Coupon Multiplicand multiplied by 6, as determined by the Calculation Agent
January 9, 2017	January 18, 2017	The Coupon Multiplicand multiplied by 7, as determined by the Calculation Agent
July 10, 2017	July 19, 2017	The Coupon Multiplicand multiplied by 8, as determined by the Calculation Agent
January 9, 2018	January 18, 2018	The Coupon Multiplicand multiplied by 9, as determined by the Calculation Agent
July 9, 2018	Maturity Date	The Coupon Multiplicand multiplied by 10, as determined by the Calculation Agent

## SCENARIO ANALYSIS

**THE SCENARIOS AND FIGURES PRESENTED BELOW ARE FOR ILLUSTRATIVE PURPOSES ONLY. THE INTEREST AMOUNT (IF ANY), AUTOMATIC EARLY EXERCISE AMOUNT (IF APPLICABLE) AND THE SETTLEMENT AMOUNT IN RESPECT OF EACH CERTIFICATE (OF THE NOMINAL) WILL BE CALCULATED IN ACCORDANCE WITH THE TERMS OF THE CERTIFICATES AS SET OUT IN THE GENERAL INSTRUMENT CONDITIONS AND IN THESE FINAL TERMS.**

The Nominal per Certificate is SEK 10'000, the Aggregate Nominal Amount is up to SEK 250'000'000 and the Issue Price per Certificate (of the Nominal) is 100 per cent. (100%) of the Nominal.

### **Scenario 1**

**The Index Level in respect of each Underlying Asset for the Valuation Date scheduled to fall on January 9, 2014 is 100 per cent. (100%) or more of its respective Reference Price (Initial).**

The Certificates will not be exercised on such Valuation Date. An Interest Amount of 3.25 per cent. (3.25%) of the Nominal, i.e., SEK 325, will be payable per Certificate (of the Nominal) on the Interest Payment Date falling immediately after such Valuation Date.

### **Scenario 2**

**The Index Level in respect of one Underlying Asset for the Valuation Date scheduled to fall on January 9, 2014 is less than 80 per cent. (80%) of its Reference Price (Initial) and the Index Level in respect of each other Underlying Asset for such Valuation Date is 80 per cent. (80%) or more of its respective Reference Price (Initial).**

The Certificates will not be exercised on such Valuation Date. No Interest Amount will be payable on the Interest Payment Date falling immediately after such Valuation Date.

### **Scenario 3**

**The Index Level in respect of each Underlying Asset for the Valuation Date scheduled to fall on July 9, 2014 is 100 per cent. (100%) or more of its respective Reference Price (Initial).**

The Certificates will be exercised on such Valuation Date, and the Automatic Early Exercise Amount payable per Certificate (of the Nominal) on the Automatic Early Exercise Date immediately following such Valuation Date will be 100 per cent. (100%) of the Nominal, i.e., SEK 10'000. Additionally, an Interest Amount per Certificate (of the Nominal) will be payable on the Interest Payment Date falling on such Automatic Early Exercise Date, and such Interest Amount will be equal to the *difference* between (i) the *product* of (a) the Nominal, *multiplied* by (b) 0.0650, *minus* (ii) the aggregate of the Interest Amounts (if any) per one Certificate (of the Nominal) previously paid on the Interest Payment Dates preceding such Valuation Date.

### **Scenario 4**

**The Index Level in respect of one Underlying Asset for the Valuation Date scheduled to fall on July 9, 2014 is 80 per cent. (80%) of its Reference Price (Initial) and the Index Level in respect of each other Underlying Asset for such Valuation Date is 100 per cent. (100%) or more of its respective Reference Price (Initial).**

The Certificates will not be exercised on such Valuation Date and no Automatic Early Exercise Amount will be payable on the Automatic Exercise Date immediately following such Valuation Date. An Interest Amount per Certificate (of the Nominal) will be payable on the Interest Payment Date falling on such Automatic Early

Exercise Date, and such Interest Amount will be equal to the *difference* between (i) the *product* of (a) the Nominal, *multiplied* by (b) 0.0650, *minus* (ii) the aggregate of the Interest Amounts (if any) per one Certificate (of the Nominal) previously paid on the Interest Payment Dates preceding such Valuation Date.

#### **Scenario 5**

**The Index Level in respect of one Underlying Asset for the Valuation Date scheduled to fall on July 9, 2014 is less than 80 per cent. (80%) of its Reference Price (Initial) and the Index Level in respect of each other Underlying Asset for such Valuation Date is 100 per cent. (100%) or more of its respective Reference Price (Initial).**

The Certificates will not be exercised on such Valuation Date and no Automatic Early Exercise Amount will be payable on the Automatic Exercise Date immediately following such Valuation Date. No Interest Amount will be payable on the Interest Payment Date falling on such Automatic Early Exercise Date.

#### **Scenario 6**

**The Index Level in respect of each Underlying Asset for the Valuation Date scheduled to fall on January 9, 2018 is 100 per cent. (100%) or more of its respective Reference Price (Initial).**

The Certificates will be exercised on such Valuation Date, and the Automatic Early Exercise Amount payable per Certificate (of the Nominal) on the Automatic Early Exercise Date immediately following such Valuation Date will be 100 per cent. (100%) of the Nominal, i.e., SEK 10'000. Additionally, an Interest Amount per Certificate (of the Nominal) will be payable on the Interest Payment Date falling on such Automatic Early Exercise Date, and such Interest Amount will be equal to the *difference* between (i) the *product* of (a) the Nominal, *multiplied* by (b) 0.2925, *minus* (ii) the aggregate of the Interest Amounts (if any) per one Certificate (of the Nominal) previously paid on the Interest Payment Dates preceding such Valuation Date.

#### **Scenario 7**

**The Index Level in respect of one Underlying Asset for the Valuation Date scheduled to fall on January 9, 2018 is 80 per cent. (80%) of its Reference Price (Initial) and the Index Level in respect of each other Underlying Asset for such Valuation Date is 100 per cent. (100%) or more of its respective Reference Price (Initial).**

The Certificates will not be exercised on such Valuation Date and no Automatic Early Exercise Amount will be payable on the Automatic Exercise Date immediately following such Valuation Date. An Interest Amount per Certificate (of the Nominal) will be payable on the Interest Payment Date falling on such Automatic Early Exercise Date, and such Interest Amount will be equal to the *difference* between (i) the *product* of (a) the Nominal, *multiplied* by (b) 0.2925, *minus* (ii) the aggregate of the Interest Amounts (if any) per one Certificate (of the Nominal) previously paid on the Interest Payment Dates preceding such Valuation Date.

#### **Scenario 8**

**The Index Level in respect of one Underlying Asset for the Valuation Date scheduled to fall on January 9, 2018 is less than 80 per cent. (80%) of its Reference Price (Initial) and the Index Level in respect of each other Underlying Asset for such Valuation Date is 100 per cent. (100%) or more of its respective Reference Price (Initial).**

The Certificates will not be exercised on such Valuation Date and no Automatic Early Exercise Amount will be payable on the Automatic Exercise Date immediately following such Valuation Date. No Interest Amount will be payable on the Interest Payment Date falling on such Automatic Early Exercise Date.

#### **Scenario 9**

**The Certificates have not been exercised on a Valuation Date prior to the Final Valuation Date, and the Reference Price (Final) in respect of each Underlying Asset is 80 per cent. (80%) or more of its respective Reference Price (Initial).**

The Certificates will be redeemed on the Maturity Date, the Settlement Amount payable per Certificate (of the Nominal) will be 100 per cent. (100%) of the Nominal, i.e., SEK 10'000. Additionally, an Interest Amount per Certificate (of the Nominal) will be payable on the Interest Payment Date falling on the Maturity Date, and such Interest Amount will be equal to the *difference* between (i) the *product* of (a) the Nominal, *multiplied* by (b) 0.3250, *minus* (ii) the aggregate of the Interest Amounts (if any) per one Certificate (of the Nominal) previously paid on the Interest Payment Dates preceding such Valuation Date.

#### **Scenario 10**

**The Certificates have not been exercised on a Valuation Date prior to the Final Valuation Date, the Reference Price (Final) in respect of one Underlying Asset is 79 per cent. (79%) of its Reference Price (Initial) and the Reference Price (Final) in respect of each other Underlying Asset is 80 per cent. (80%) or more of its respective Reference Price (Initial).**

The Certificates will be redeemed on the Maturity Date, the Settlement Amount payable per Certificate (of the Nominal) will be 100 per cent. (100%) of the Nominal, i.e., SEK 10'000. No Interest Amount will be payable on the Interest Payment Date falling on the Maturity Date.

#### **Scenario 11**

**The Certificates have not been exercised on a Valuation Date prior to the Final Valuation Date, the Reference Price (Final) in respect of one Underlying Asset is 59 per cent. (59%) of its Reference Price (Initial) and the Reference Price (Final) in respect of each other Underlying Asset is 60 per cent. (60%) or more of its respective Reference Price (Initial).**

The Certificates will be redeemed on the Maturity Date, the Settlement Amount payable per Certificate (of the Nominal) will be an amount equal to the *product* of (i) the Nominal, *multiplied* by (ii) the Minimum Index Performance (Final), i.e., SEK 5'900. No Interest Amount will be payable on the Interest Payment Date falling on the Maturity Date. **In this scenario, an investor who purchased the Certificates at the Issue Price will sustain a substantial loss of the amount invested in the Certificates.**

#### **Scenario 12**

**The Certificates have not been exercised on a Valuation Date prior to the Final Valuation Date, the Reference Price (Final) in respect of one Underlying Asset is zero per cent. (0%) of its Reference Price (Initial) and the Reference Price (Final) in respect of each other Underlying Asset is 60 per cent. (60%) or more of its respective Reference Price (Initial).**

The Certificates will be redeemed on the Maturity Date, the Settlement Amount payable per Certificate (of the Nominal) will be an amount equal to the *product* of (i) the Nominal, *multiplied* by (ii) the Minimum Index Performance (Final), i.e., zero. No Interest Amount will be payable on the Interest Payment Date falling on the Maturity Date. **In this scenario, an investor will sustain a total loss of the amount invested in the Certificates (apart from any Interest Amounts paid prior to the Maturity Date).**

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Certificates in any Member State of the European Economic Area which has implemented Directive 2003/71/EC (as amended by Directive 2010/73/EU, the "**Prospectus Directive**", and each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Certificates. Accordingly, any person making or intending to make an offer of the Certificates may only do so in:

- (i) circumstances in which no obligation arises for the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (ii) the Public Offer Jurisdiction mentioned below, provided such person is one of the persons mentioned below and that such offer is made during the Offer Period specified for such purpose therein.

The Issuer has not authorised, nor does it authorise, the making of any offer of Certificates in any other circumstances.

### **CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the General Instrument Conditions set forth in the base prospectus dated June 26, 2012 (the "**Base Prospectus**") and the supplement(s) to the Base Prospectus listed in the section entitled "Supplement(s) to the Base Prospectus" below (and any further supplements up to, and including, June 24, 2013) which together constitute a base prospectus for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Certificates described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplement(s) to the Base Prospectus are available for viewing at [www.bourse.lu](http://www.bourse.lu) and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Programme Agent in Luxembourg. These Final Terms are available for viewing at [www.bourse.lu](http://www.bourse.lu).

1. (i) **Issuer:** Goldman Sachs International.
- (ii) **Guarantor:** The Goldman Sachs Group, Inc.
2. (i) **ISIN:** SE0005218138.
- (ii) **Common Code:** 083933569.
- (iii) **Valor Number:** 21038444.
- (iv) **Tranche Number:** One.
- (v) **PIPG Tranche Number:** 30923.
3. **Settlement Currency(ies):** Swedish Krona ("**SEK**").
4. **Aggregate Nominal Amount of Certificates in the Series:**
  - (i) **Series:** Up to SEK 250'000'000.



- (ii) Tranche: Up to SEK 250'000'000.
5. **Issue Price:** 100 per cent. (100%) of the Aggregate Nominal Amount.
- Where "**Aggregate Nominal Amount**" means up to SEK 250'000'000. The final Aggregate Nominal Amount to be issued under this Tranche will be determined by the Issuer on or prior to the Issue Date.
6. **Inducements, commissions and/or other fees:** A selling commission of up to 6.00 per cent. (6.00%) of the Issue Price has been paid by the Issuer. Further details are available on request.
7. **Issue Date:** June 24, 2013.
8. **Maturity Date:** If an Automatic Early Exercise Event does not occur, the Maturity Date shall be July 18, 2018 (the "**Scheduled Maturity Date**"), or, if later, the later to occur of (i) the seventh Business Day following July 9, 2018, and (ii) the day falling the number of Business Days equal to the Number of Settlement Period Business Days after the Valuation Date.
- Where "**Number of Settlement Period Business Days**" means the number of Business Days which the Calculation Agent anticipates, as at the Strike Date, shall fall in the period commencing on, but excluding, July 9, 2018 and ending on, and including, the Scheduled Maturity Date, as determined by the Calculation Agent.
- The adjustment in paragraph (ii) of the definition of the "Maturity Date" in General Instrument Condition 2(a) (*Definitions*) shall not apply.
- The "**Strike Date**" is July 9, 2013.
9. **Underlying Assets:** The Indices (as defined in paragraph 35 below).

## VALUATION PROVISIONS

10. **Valuation Date(s):** The Valuation Dates shall be each date as set forth in the "Interest Payment Date and Coupon Value Table" immediately following the "Description of Certain Main Features of the Certificates" in the column entitled "Valuation Date", and each such date shall be subject to adjustment in accordance with Index Linked Provision 1.6 (*Index Basket and Reference Dates – Common Scheduled Trading Day and Common Disrupted Day*).
- The Valuation Date scheduled to fall on January 9, 2014 shall be the "**First Valuation Date**" and the Valuation Date scheduled to fall on July 9, 2018 shall be the "**Final Valuation Date**".

11. **Initial Valuation Date:** July 9, 2013.
12. **Averaging Dates:** Not Applicable.
13. **Initial Averaging Date(s):** Not Applicable.

#### INTEREST PROVISIONS

14. **Interest linked to one or more Underlying Assets Provisions:** Yes – General Instrument Condition 13 is applicable, save that General Instrument Condition 13(c) shall be deleted and replaced with the following for the purpose of these Certificates (and General Instrument Condition 13 shall be amended accordingly):

*"Calculation of Interest:* If the Calculation Agent determines that the Index Level of each Index in the Index Basket on a Valuation Date is greater than or equal to its respective Coupon Level, the Interest Amount shall be payable on the immediately following Interest Payment Date in respect of each Certificate (of the Nominal). For the avoidance of doubt, if the Index Level of any Index in the Index Basket on a Valuation Date is less than its respective Coupon Level, no Interest Amount shall be payable on the immediately following Interest Payment Date."

Where "**Coupon Level**" means, in respect of each Index in the Index Basket, an amount equal to 80 per cent. (80%) of the Reference Price (Initial) of such Index.

- (i) Notional Amount per Certificate: SEK 10'000.

- (ii) Interest Amount: In respect of each Valuation Date and the corresponding Interest Payment Date, an amount in the Settlement Currency calculated by the Calculation Agent in respect of each Certificate (of the Nominal) in accordance with the following formula (and the definition of "Interest Amount" in General Instrument Condition 2(a) (*Definitions*)) shall be amended accordingly):

$$(NA \times CV) - APIA$$

Where:

"**APIA**" or "**Aggregate Preceding Interest Amounts**" means, in respect of each Valuation Date and the corresponding Interest Payment Date, an amount calculated by the Calculation Agent in respect of each Certificate (of the Nominal) as being equal to the aggregate amount of the Interest Amounts (if any) paid in respect of one Certificate (of the Nominal) for all Interest Payment Dates (if any) preceding such Interest Payment Date, provided that if there are no preceding Interest Payment Dates and/or no Interest Amount

has been paid prior to such Interest Payment Date, then the APIA for such Valuation Date shall be zero.

"CV" or "Coupon Value" means, in respect of each Valuation Date, the amount set forth in the "Interest Payment Date and Coupon Value Table" immediately following the "Description of Certain Main Features of the Certificates" in the column entitled "Coupon Value" in the row corresponding to the date (specified in the column entitled "Valuation Date") on which such Valuation Date is scheduled to fall.

"NA" means the Notional Amount per Certificate (as specified in paragraph 14(i) above).

- (iii) Day Count Fraction: Not Applicable.
- (iv) Interest Valuation Date(s): Not Applicable.
- (v) Interest Commencement Date: Not Applicable.
- (vi) Interest Payment Date: The Interest Payment Dates shall be:
  - (i) January 20, 2014, or, if later, the later to occur of (a) the seventh Business Day following January 9, 2014, and (b) the day falling the number of Business Days equal to the Number of IPD Period Business Days after the Valuation Date scheduled to fall on January 9, 2014;
  - (ii) each Automatic Early Exercise Date; and
  - (iii) the Maturity Date,

provided that the final Interest Payment Date shall be the Automatic Early Exercise Date immediately following the Valuation Date (if any) (other than the First Valuation Date and the Final Valuation Date) on which an Automatic Early Exercise Event has occurred.

Where "Number of IPD Period Business Days" means the number of Business Days which the Calculation Agent anticipates, as at the Strike Date, shall fall in the period commencing on, but excluding, January 9, 2014, and ending on, and including, January 20, 2014, as determined by the Calculation Agent.

- (vii) Business Day Convention: Not Applicable.

#### SETTLEMENT PROVISIONS

- 15. **Settlement:** Cash Settlement.
- 16. **Call Option:** Not Applicable.
- 17. **Automatic Early Exercise:** Yes – General Instrument Condition 15 is applicable in respect

of each Valuation Date other than the First Valuation Date and the Final Valuation Date.

- (i) Automatic Early Exercise Event: The Index Level in respect of the Worst Performing Index on a Valuation Date (other than the First Valuation Date and the Final Valuation Date) is greater than or equal to its Trigger Level, as determined by the Calculation Agent.

Where:

**"Index Performance"** means, in respect of a Index and any Valuation Date, the *quotient* of (i) the Index Level of such Index on such Valuation Date, *divided* by (ii) the Reference Price (Initial) of such Index, as determined by the Calculation Agent.

**"Reference Price (Initial)"** means, in respect of each Index in the Index Basket, the Index Level of such Index on the Initial Valuation Date, as determined by the Calculation Agent (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto).

**"Trigger Level"** means, in respect of each Index in the Index Basket, an amount equal to 100 per cent. (100%) of the Reference Price (Initial) of such Index.

**"Worst Performing Index"** means, in respect of each Valuation Date, the Index with the lowest Index Performance for such Valuation Date, as determined by the Calculation Agent. In the event that two or more Indices have the same lowest Index Performance on a Valuation Date, then the Calculation Agent shall determine in its sole and absolute discretion which of such Indices shall be the Worst Performing Index, and such Index as so selected shall be deemed the Worst Performing Index for such Valuation Date.

- (ii) Automatic Early Exercise Dates: Each date as set forth in the "Interest Payment Date and Coupon Value Table" immediately following the "Description of Certain Main Features of the Certificates" in the column entitled "Interest Payment Date", other than the Interest Payment Date scheduled to fall on January 20, 2014 and the Maturity Date (each such date, a "**Scheduled Automatic Early Exercise Date**"), or, in each case, if later, the later to occur of (i) the seventh Business Day following the Scheduled Valuation Date falling immediately before such Scheduled Automatic Early Exercise Date, and (ii) the day falling the number of Business Days equal to the Number of AEE Period Business Days after the Valuation Date scheduled to fall on the Scheduled Valuation Date falling immediately before such Scheduled Automatic Early Exercise Date.

Where "**Number of AEE Period Business Days**" means the

number of Business Days which the Calculation Agent anticipates, as at the Strike Date, shall fall in the period commencing on, but excluding, a Scheduled Valuation Date (other than January 9, 2014 and July 9, 2018) and ending on, and including, the immediately following Scheduled Automatic Early Exercise Date, as determined by the Calculation Agent.

- (iii) Automatic Early Exercise Amount: In respect of each Certificate (of the Nominal) and the Automatic Early Exercise Date following the first Valuation Date on which an Automatic Early Exercise Event occurs, an amount in the Settlement Currency determined by the Calculation Agent to be equal to the Nominal (together with any Interest Amount payable on such Automatic Early Exercise Date, as described in paragraph 14 above).

18. **Settlement Amount:**

Unless an Automatic Early Exercise Event has occurred on a Valuation Date (other than the First Valuation Date and the Final Valuation Date) or the Certificates are redeemed early, are purchased and cancelled, or are adjusted, in each case in accordance with the Conditions, each Certificate (of the Nominal) shall be redeemed on the Maturity Date by payment of the Settlement Amount, which will be an amount determined in accordance with paragraph (i) or (ii) below, as applicable:

- (i) if the Reference Price (Final) of each Index in the Index Basket is greater than or equal to its respective Barrier Level, an amount in the Settlement Currency equal to SEK 10'000; or
- (ii) if the Reference Price (Final) of any Index in the Index Basket is less than its Barrier Level, an amount in the Settlement Currency as determined by the Calculation Agent in accordance with the following formula:

$$\text{Nominal} \times \text{MIP (Final)}$$

Where:

**"Barrier Level"** means, in respect of each Index in the Index Basket, an amount equal to 60 per cent. (60%) of the Reference Price (Initial) of such Index.

**"Minimum Index Performance"** means, in respect of any Valuation Date, the Index Performance of the Worst Performing Index on such Valuation Date.

**"MIP (Final)"** or **"Minimum Index Performance (Final)"** means the Minimum Index Performance in respect of the Final Valuation Date.

"**Nominal**" means SEK 10'000.

"**Reference Price (Final)**" means, in respect of a Index, the Index Level of such Index on the Final Valuation Date, as determined by the Calculation Agent.

19. **Physical Settlement:** Not Applicable.
20. **Non-scheduled Early Repayment Amount:** Fair Market Value, and adjusted to account fully for any reasonable expenses and costs of the Issuer and/or its affiliates, including those relating to the unwinding of any underlying and/or related hedging and funding arrangements, as determined by the Calculation Agent.

#### EXERCISE PROVISIONS

21. **Exercise Style of Certificates:** The Certificates are European Style Instruments. General Instrument Condition 7(b) is applicable.
22. **Exercise Period:** Not Applicable.
23. **Specified Exercise Dates:** Not Applicable.
24. **Expiration Date:** If:
- (i) an Automatic Early Exercise Event occurs on any Valuation Date (other than the First Valuation Date and the Final Valuation Date), the first such Valuation Date; or
  - (ii) an Automatic Early Exercise Event does not occur on any Valuation Date (other than the First Valuation Date and the Final Valuation Date), the Final Valuation Date,
- provided that the Expiration Date shall not be subject to the postponement set out in the definition of "Expiration Date" in General Instrument Condition 2(a) (*Definitions*).
25. **Automatic Exercise:** Yes – General Instrument Condition 7(k) is applicable, save that General Instrument Condition 7(k)(iii) is not applicable.
26. **Multiple Exercise:** Not Applicable.
27. **Minimum Exercise Number:** Not Applicable.
28. **Permitted Multiple:** Not Applicable.
29. **Maximum Exercise Number:** Not Applicable.
30. **Strike Price:** Not Applicable.
31. **Yield or Share Certificates:** Not Applicable.
32. **Closing Value:** Not Applicable.

**SHARE LINKED INSTRUMENT / INDEX LINKED INSTRUMENT / COMMODITY LINKED**

**INSTRUMENT / FX LINKED INSTRUMENT / INFLATION LINKED INSTRUMENT / OTHER VARIABLE LINKED INSTRUMENT PROVISIONS**

33. **Type of Certificates:** The Certificates are Index Linked Instruments – the Index Linked Provisions are applicable, subject to the terms herein.
34. **Share Linked Instruments:** Not Applicable.
35. **Index Linked Instruments:** Applicable.
- (i) Single Index or Index Basket: Index Basket.
- (ii) Name of Index(ices): A basket of indices (the "**Index Basket**") comprising:
- (i) the S&P/ASX 200 Index (*Bloomberg page: AS51 <Index>, Reuters screen: .AXJO; ISIN: Not Applicable*) (the "**AS51 Index**");
- (ii) the S&P/TSX 60 Index (*Bloomberg page: SPTSX60 <Index>, Reuters screen: .SPTSE; ISIN: XC0009654721*) (the "**SPTSX60 Index**");
- (iii) the SMI<sup>®</sup> Index (*Bloomberg page: SMI <Index>; Reuters screen: .SSMI; ISIN: CH0009980894*) (the "**SMI Index**"); and
- (iv) the S&P 500<sup>®</sup> Index (*Bloomberg page: SPX <Index>; Reuters screen: .SPX; ISIN: US78378X1072*) (the "**SPX Index**"),
- each, an "**Index**", and together, the "**Indices**".
- For more information, see Annex A (*Information relating to the Underlying Assets*) hereto. See also Annex B (*Disclaimers*).
- (iii) Type of Index: In respect of each Index, Unitary Index.
- (iv) Exchange(s): In respect of:
- (i) the AS51 Index, Australian Securities Exchange;
- (ii) the SPTSX60 Index, Toronto Stock Exchange;
- (iii) the SMI Index, SIX Swiss Exchange Ltd.; and
- (iv) the SPX Index, each of the New York Stock Exchange and the NASDAQ Stock Market LLC.
- (v) Related Exchange(s): In respect of each Index, All Exchanges.
- (vi) Options Exchange: Not Applicable.
- (vii) Index Sponsor: In respect of:

- (i) the AS51 Index, Australian Securities Exchange;
- (ii) the SPTSX60 Index, Toronto Stock Exchange;
- (iii) the SMI Index, SIX Swiss Exchange Ltd.; and
- (iv) the SPX Index, S&P Dow Jones Indices LLC.

(viii) Index Level: In respect of each Index and any relevant day, the official closing level of such Index, as determined by the Calculation Agent as of the Valuation Time (expressed in: (i) AUD, in the case of the AS51 Index, (ii) CAD, in the case of the SPTSX60 Index, (iii) CHF, in the case of the SMI Index, and (iv) USD, in the case of the SPX Index) on such day, as calculated and published by the Index Sponsor.

Where:

"AUD" means the Australian Dollar.

"CAD" means the Canadian Dollar.

"CHF" means the Swiss Franc.

"USD" means the United States Dollar.

- (ix) Valuation Time: As specified in Index Linked Provision 8 (*Definitions*).
- (x) Index-Linked Derivatives Contract Provisions: Not Applicable.
- (xi) Market Disruption Event / Disrupted Days: As specified in Index Linked Provision 8 (*Definitions*).
- (xii) Single Index and Reference Dates – Consequences of Disrupted Days: Not Applicable.
- (xiii) Single Index and Averaging Reference Dates – Consequences of Disrupted Days: Not Applicable.
- (xiv) Index Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.
- (xv) Index Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.



- (xvi) Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day): Not Applicable.
- (xvii) Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day): Applicable in respect of the Initial Valuation Date and each Valuation Date – as specified in Index Linked Provision 1.6 (*Index Basket and Reference Dates – Common Scheduled Trading Day and Common Disrupted Day*).
- (a) Maximum Days of Disruption: As specified in Index Linked Provision 8 (*Definitions*).
- (b) No Adjustment: Not Applicable.
- (xviii) Fallback Valuation Date: Not Applicable.
- (xix) Observation Period: Not Applicable.
- (xx) Index Modification: Calculation Agent Adjustment.
- (xxi) Index Cancellation: Calculation Agent Adjustment.
- (xxii) Index Disruption: Calculation Agent Adjustment.
- (xxiii) Change in Law: Applicable.
- (xxiv) Correction of Index Level: Applicable.
- (xxv) Correction Cut-off Date: In respect of each Index and:
- (i) the Initial Valuation Date and each Valuation Date (other than the Final Valuation Date), the seventh Business Day prior to the Interest Payment Date immediately following such date; and
- (ii) the Final Valuation Date, the seventh Business Day prior to the Maturity Date.
- (xxvi) Dividend Amount Provisions: Not Applicable.
- (xxvii) Index Disclaimer: Applicable. See also Annex B (*Disclaimers*) below.
36. **Commodity Linked Instruments (Single Commodity or Commodity Basket):** Not Applicable.
37. **Commodity Linked Instruments (Commodity Index or Commodity Strategy):** Not Applicable.
38. **FX Linked Instruments:** Not Applicable.

39. **Inflation Linked Instruments:** Not Applicable.
40. **Other Variable Linked Instruments:** Not Applicable.

#### GENERAL PROVISIONS APPLICABLE TO THE CERTIFICATES

41. **FX Disruption Event/CNY FX Disruption Event:** Not Applicable.
42. **Additional Business Centre(s):** TARGET (and, for the avoidance of doubt, Stockholm).
43. **Form of Certificates:** Euroclear Sweden Registered Instruments.
44. **Minimum Trading Number:** One (corresponding to a nominal amount of SEK 10'000).
45. **Permitted Trading Multiple:** One (corresponding to a nominal amount of SEK 10'000).
46. **Date approval for issuance of Instruments obtained:** Not Applicable.
47. **Other final terms:** Not Applicable.

#### DISTRIBUTION

48. **Method of distribution:** Non-syndicated.
- (i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable.
- (ii) Date of Subscription Agreement: Not Applicable.
- (iii) Stabilising Manager(s) (if any): Not Applicable.
- (iv) If non-syndicated, name and address of Dealer: Goldman Sachs International, Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.
49. **Additional selling restrictions:** Not Applicable.
50. **Non-exempt Offer:** An offer of the Certificates may be made by the managers other than pursuant to Article 3(2) of the Prospectus Directive in the Kingdom of Sweden ("**Public Offer Jurisdiction**") during the period commencing on (and including) May 27, 2013 and ending on (and including) June 24, 2013 ("**Offer Period**"). See further paragraph entitled "Terms and Conditions of the Offer" below.

#### PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue, public offer in the Public Offer Jurisdiction, and admission to trading on the regulated market of the NDX Nordic Derivatives Exchange, of the Certificates described herein pursuant to the Programme for the issuance of Warrants, Notes and Certificates of Goldman Sachs International, Goldman, Sachs & Co. Wertpapier GmbH and Goldman Sachs Bank (Europe) plc.

#### RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms. To the best of the knowledge and belief of the Issuer and the Guarantor (which have taken all reasonable care to ensure that such is the case) the information contained in the Base Prospectus, as completed and/or amended by these Final Terms in relation to the Series of Certificates referred to above, is true and accurate in all material respects and, in the context of the issue of this Series, there are no other material facts the omission of which would make any statement in such information misleading.

The information set out in Annex A (*Information relating to the Underlying Assets*) has been extracted from the sources specified therein. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by such sources, no facts have been omitted which would render the reproduced information inaccurate or misleading.

**Information about the past and further performance of an Underlying Asset and its volatility can be obtained from the Reuters or Bloomberg pages (or their respective successors) as specified in the table relating to such Underlying Asset in the section entitled "Description of Certain Main Features of the Certificates" of these Final Terms. Past performance of an Underlying Asset is not an indication of the future performance of such Underlying Asset.**

**Neither the Issuer nor the Guarantor has independently verified any such information, and neither accepts any responsibility for errors or omissions contained in such information. For the avoidance of doubt, such information is not incorporated by reference in, and does not form part of, the Base Prospectus or these Final Terms. Prospective purchasers of the Certificates may acquire such further information as they deem necessary in relation to an Underlying Asset from such publicly available information as they deem appropriate. Investors should make their own investment, hedging and trading decisions (including decisions regarding the suitability of this investment), based upon their own judgement and upon advice from such advisers as such investors deem necessary and not upon any view expressed by the Issuer or the Guarantor.**

**In deciding whether or not to purchase the Certificates, investors should form their own view of the merits of the Certificates based upon their own investigations and not in reliance upon the above information.**

**A fee may be paid in respect of this transaction, details of which are available on request.**

**REPRESENTATION**

Each Holder will be deemed to have agreed that it will not offer, sell or deliver the Certificates in any jurisdiction except under circumstances that will result in compliance with the applicable laws thereof, and that such Holder will take at its own expense whatever action is required to permit its purchase and resale of the Certificates. European Economic Area standard selling restrictions apply.

Signed on behalf of Goldman Sachs International:

By: .....

Duly authorised

## OTHER INFORMATION

### LISTING AND ADMISSION TO TRADING

Application will be made by the Issuer (or on its behalf) for the Securities to be listed on the Official List and admitted to trading on the regulated market of the NDX Nordic Derivatives Exchange with effect from, at the earliest, the Issue Date. No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date).

The Issuer has no duty to maintain the listing (if any) of the Securities on the relevant stock exchange(s) over their entire lifetime. Securities may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant stock exchange(s).

### INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER

Save as discussed in the risk factor, "Risks associated with conflicts of interest between Goldman Sachs and purchasers of Securities" on pages 57 and 58 of the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Certificates has an interest material to the offer.

### REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- |                                 |                 |
|---------------------------------|-----------------|
| (i) Reasons for the offer:      | Not Applicable. |
| (ii) Estimated net proceeds:    | Not Applicable. |
| (iii) Estimated total expenses: | Not Applicable. |

### PERFORMANCE OF SHARE / INDEX / COMMODITY / FX RATE / INFLATION INDEX / OTHER VARIABLE, AND OTHER INFORMATION CONCERNING THE UNDERLYING

Information about the past and further performance of each Index can be obtained from Bloomberg<sup>®</sup> and Reuters.

The Issuer does not intend to provide post-issuance information, except if required by any applicable laws and regulations.

See also "Description of Certain Main Features of the Certificates" and "Scenario Analysis".

### OPERATIONAL INFORMATION

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Euroclear Sweden System.

Delivery: Delivery against payment.

Names and addresses of additional Programme Agent(s) (if any): Not Applicable.

Operational contact for Principal Programme Agent: eq-sd-operations@gs.com.

### TERMS AND CONDITIONS OF THE OFFER

Offer Period: An offer of the Certificates may be made by the placers other than pursuant to Article 3(2) of the Prospectus Directive in the Public Offer Jurisdiction

during the period commencing on (and including) May 27, 2013 and ending on (and including) June 24, 2013.

Offer Price:

Issue Price.

Conditions to which the offer is subject:

The offer of the Certificates for sale to the public in the Public Offer Jurisdiction is subject to the relevant regulatory approvals having been granted, and the Certificates being issued.

The Offer Period is subject to adjustment by or on behalf of the Issuer in accordance with the applicable regulations and any adjustments to such period will be set out in one or more notices to be made available during normal business hours at the registered office of the placer.

The offer of the Certificates may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer.

Description of the application process:

Not Applicable.

Description of possibility to reduce subscription and manner for refunding excess amount paid by applicant:

Not Applicable.

Details of the minimum and/or maximum amount of application:

Not Applicable.

Details of the method and time limits for paying up and delivering the Certificates:

The Certificates will be issued on the Issue Date against payment to the Issuer of the net subscription moneys.

Manner in and date on which results of the offer are to be made public:

The results of the offering will be available on the website of the Issuer on or around the end of the Offer Period.

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:

Not Applicable.

Categories of potential investors to which the Certificates are offered and whether tranche(s) have been reserved for certain countries:

Offers may only be made by offerors authorised to do so in the Public Offer Jurisdiction. None of the Issuer, the Guarantor or the Dealer has taken or will take any action specifically in relation to the Certificates referred to herein to permit a public offering of such Certificates in any jurisdiction other than the Public Offer Jurisdiction.

Following approval of the Base Prospectus dated June 26, 2012 (the "**Base Prospectus**") (and the supplement(s) to the Base Prospectus listed in the

section entitled "Supplement(s) to the Base Prospectus" below and any further supplements up to, and including, June 24, 2013), and notification of the Base Prospectus (as supplemented) to the Swedish Financial Supervisory Authority (*Sw. Finansinspektionen*), Securities issued under the Programme may be offered to the public in the Public Offer Jurisdiction not later than 12 months after the date of approval of the Base Prospectus and subject to, in certain cases, submission of Final Terms, all in accordance with the Prospectus Directive as implemented in the Public Offer Jurisdiction. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus.

In other EEA countries, offers will only be made pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:

Not Applicable.

Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

Please refer to "Swedish withholding tax" in the section entitled "Taxation" in the Base Prospectus.

Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place:

Mangold Fondkommission AB, Engelbrektsplan 2, 114 34 Stockholm.

### **Consent to use the Base Prospectus**

Identity of financial intermediary(ies) that are allowed to use the Base Prospectus:

Mangold Fondkommission AB, Engelbrektsplan 2, 114 34 Stockholm.

Offer period during which subsequent resale or final placement of Instruments by financial intermediaries can be made:

The Offer Period.

Conditions attached to the consent:

The financial intermediary named above (i) has the Issuer's consent to use the Base Prospectus in respect of offers of the Securities made in the Public Offer Jurisdiction provided that it complies with all applicable laws and regulations, and (ii) has the Issuer's consent to use the Base Prospectus in respect of private placements of the Securities that do not subject the Issuer or any affiliate of the Issuer to any additional obligation to make any filing, registration, reporting or similar requirement with any financial

regulator or other governmental or quasi governmental authority or body or securities exchange, or subject any officer, director or employee of the Issuer or any affiliate of the Issuer to personal liability, where such private placements are conducted in compliance with the applicable laws of the relevant jurisdictions thereof.



## **ANNEX A**

### **INFORMATION RELATING TO THE UNDERLYING ASSETS**

Information on each Index and its Index Sponsor can be obtained from, in the case of the AS51 Index, <http://www.asx.com.au/>, in the case of the SPTSX60 Index, <http://www.tmx.com/en/index.html>, in the case of the SMI Index, <http://www.six-group.com/en/home.html>, and, in the case of the SPX Index, <http://eu.spindices.com/> (but the information appearing on such websites does not form part of these Final Terms).

## ANNEX B

### DISCLAIMERS

#### **S&P/ASX 200 Index**

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#### **S&P/TSX 60 Index**

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### **SMI<sup>®</sup> Index**

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### **S&P 500<sup>®</sup> Index**

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## **SUPPLEMENT(S) TO THE BASE PROSPECTUS**

The Base Prospectus dated June 26, 2012 has been supplemented by the following Supplement(s):

<b>Supplement</b>	<b>Date</b>
Supplement No. 1	July 25, 2012
Supplement No. 2	August 13, 2012
Supplement No. 3	October 12, 2012
Supplement No. 4	October 18, 2012
Supplement No. 5	November 8, 2012
Supplement No. 6	January 17, 2013
Supplement No. 7	February 1, 2013
Supplement No. 8	March 4, 2013
Supplement No. 9	March 22, 2013
Supplement No. 10	April 19, 2013
Supplement No. 11	May 3, 2013
Supplement No. 12	May 16, 2013