

Final Terms dated April 22, 2013

GOLDMAN SACHS INTERNATIONAL

Programme for the issuance of Warrants, Notes and Certificates

**Issue of up to SEK 250'000'000 Six-Year SEK Certificates
on a Swedish Share Basket, due June 19, 2019
(the "Certificates" or "Securities")**

Guaranteed by The Goldman Sachs Group, Inc. ("GSG")

The Securities are not bank deposits and are not insured or guaranteed by the United States Federal Deposit Insurance Corporation, the Deposit Insurance Fund or any other governmental agency. The Securities are guaranteed by GSG pursuant to a guaranty (the "Guaranty") and the Guaranty will rank pari passu with all other unsecured and unsubordinated indebtedness of GSG.

DESCRIPTION OF CERTAIN MAIN FEATURES OF THE CERTIFICATES

The description below contains selective information about the Certificates and the underlying assets and is an introduction to these final terms. Any decision to invest in the Certificates should be based on a consideration of these final terms and the base prospectus as supplemented (defined below) as a whole, including the documents incorporated by reference.

ISIN	SE0005162609	Issue Date	June 19, 2013
Common Code	083931019	Offer Period	The period commencing on (and including) April 22, 2013 and ending on (and including) May 24, 2013
Valor Number	20860582		
Settlement Currency	SEK	Initial Valuation Dates	June 5, 2013, July 5, 2013, August 5, 2013 and September 5, 2013
Issue Price	100 per cent. (100%) of the Aggregate Nominal Amount	Valuation Dates	June 5, 2018, July 5, 2018, August 6, 2018, September 5, 2018, October 5, 2018, November 5, 2018, December 5, 2018, January 7, 2019, February 5, 2019, March 5, 2019, April 5, 2019, May 6, 2019 and June 5, 2019
Aggregate Nominal Amount	Up to SEK 250'000'000		
Nominal	SEK 10'000		
Participation*	A percentage value (expressed for the purposes of calculation as a decimal) to be determined by the Calculation Agent on or around June 5, 2013 based on market conditions, which is expected as of the date of these Final Terms to be 100 per cent. (expressed as 1.0), but which may be lower than this but which will not be less than 85 per cent. (expressed as 0.85)	Reference Price	In respect of each Underlying Asset and any relevant day, the official closing price of such Underlying Asset on the relevant Exchange on such day
		Reference Price (Initial)	In respect of each Underlying Asset, the arithmetic mean of the Reference Price of such Underlying Asset over each of the Initial Valuation Dates, as determined by the Calculation Agent
Protection Level	100 per cent. (expressed for the purposes of calculation as 1.0)	Reference Price (Final)	In respect of each Underlying Asset, the arithmetic mean of the Reference Price of such Underlying Asset over each of the Valuation Dates, as determined by the Calculation Agent
Weighted Performance	In respect of each Underlying Asset, an amount determined by the Calculation Agent as the <i>product</i> of (i) the Weighting of such Underlying Asset, <i>multiplied</i> by (ii) the <i>sum</i> of (a) the Protection Level, <i>plus</i> (b) the <i>product</i> of (I) the Participation, <i>multiplied</i> by (II) the greater of (A) zero, and (B) the <i>difference</i> between	Basket Performance	The aggregate of the Weighted Performance of each Underlying Asset
		Underlying Assets	The ordinary shares of each Share Issuer specified in the Share Table immediately following this "Description of Certain Main Features of the Certificates"

(1) the *quotient* of the Reference Price (Final) of such Underlying Asset, *divided* by the Reference Price (Initial) of such Underlying Asset, *minus* (2) one

REDEMPTION ON MATURITY

Unless your Certificates are exercised early, are purchased and cancelled, or are adjusted, in each case in accordance with the Conditions, you will receive on the Maturity Date for each Certificate (of the Nominal) that you hold an amount in the Settlement Currency equal to the *product* of (i) the Nominal, *multiplied* by (ii) the Basket Performance.

*The Participation will be determined by the Calculation Agent on or around June 5, 2013 and such Participation will be made available on the website of the Luxembourg Stock Exchange (www.bourse.lu) on or around the Issue Date (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto).

No interest is payable under the Certificates.

A fee may be payable in respect of the transaction, details of which are available on request.

PLEASE ALSO REFER TO THE SECTION ENTITLED "RISK FACTORS" IN THE BASE PROSPECTUS.

Share Table					
Share Issuer	ISIN	Bloomberg Page	Reuters Screen	Exchange	Weighting
Alfa Laval AB ("ALFA")	SE0000695876	ALFA SS <Equity>	ALFA.ST	NASDAQ OMX Stockholm Stock Exchange	1/8
Nordea Bank AB ("NDA")	SE0000427361	NDA SS <Equity>	NDA.ST	NASDAQ OMX Stockholm Stock Exchange	1/8
Skandinaviska Enskilda Banken AB – Class A ("SEBA")	SE0000148884	SEBA SS <Equity>	SEBa.ST	NASDAQ OMX Stockholm Stock Exchange	1/8
H & M Hennes & Mauritz AB – Series B ("HMB")	SE0000106270	HMB SS <Equity>	HMb.ST	NASDAQ OMX Stockholm Stock Exchange	1/8
Svenska Handelsbanken AB – Class A ("SHBA")	SE0000193120	SHBA SS <Equity>	SHBa.ST	NASDAQ OMX Stockholm Stock Exchange	1/8
Svenska Cellulosa Aktiebolaget (SCA) – Series B ("SCAB")	SE0000112724	SCAB SS <Equity>	SCAb.ST	NASDAQ OMX Stockholm Stock Exchange	1/8
Skanska AB – Series B ("SKAB")	SE0000113250	SKAB SS <Equity>	SKAb.ST	NASDAQ OMX Stockholm Stock Exchange	1/8
TeliaSonera AB ("TLSN")	SE0000667925	TLSN SS <Equity>	TLSN.ST	NASDAQ OMX Stockholm Stock Exchange	1/8

SCENARIO ANALYSIS

THE SCENARIOS AND FIGURES PRESENTED BELOW ARE FOR ILLUSTRATIVE PURPOSES ONLY. THE SETTLEMENT AMOUNT IN RESPECT OF EACH CERTIFICATE (OF THE NOMINAL) WILL BE CALCULATED IN ACCORDANCE WITH THE TERMS OF THE CERTIFICATES AS SET OUT IN THE GENERAL INSTRUMENT CONDITIONS AND IN THESE FINAL TERMS.

The Nominal per Certificate is SEK 10'000, the Aggregate Nominal Amount is up to SEK 250'000'000 and the Issue Price is 100 per cent. of the Aggregate Nominal Amount.

Only for the purposes of this Scenario Analysis, the Participation is assumed to be 85 per cent. (expressed as 0.85). The actual Participation will be determined by the Calculation Agent in its sole and absolute discretion on or around June 5, 2013 in accordance with the Conditions and these Final Terms.

Scenario 1

The Reference Price (Final) of each Underlying Asset is less than or equal to Reference Price (Initial) of such Underlying Asset.

The Settlement Amount payable per Certificate (of the Nominal) on the Maturity Date will be equal to 100 per cent. of the Nominal, i.e., SEK 10'000.

Scenario 2

The Reference Price (Final) of each Underlying Asset is 120 per cent. of the Reference Price (Initial) of such Underlying Asset.

The Settlement Amount payable per Certificate (of the Nominal) on the Maturity Date will be 117 per cent. of the Nominal, i.e., SEK 11'700.

Scenario 3

The Reference Price (Final) of each Underlying Asset is 150 per cent. of the Reference Price (Initial) of such Underlying Asset.

The Settlement Amount payable per Certificate (of the Nominal) on the Maturity Date will be 142.50 per cent. of the Nominal, i.e., SEK 14'250.

Scenario 4

The Reference Price (Final) of each Underlying Asset is 200 per cent. of the Reference Price (Initial) of such Underlying Asset.

The Settlement Amount payable per Certificate (of the Nominal) on the Maturity Date will be 185 per cent. of the Nominal, i.e., SEK 18'500.

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Certificates in any Member State of the European Economic Area which has implemented Directive 2003/71/EC (as amended by Directive 2010/73/EU, the "**Prospectus Directive**", and each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Certificates. Accordingly, any person making or intending to make an offer of the Certificates may only do so in:

- (i) circumstances in which no obligation arises for the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (ii) the Public Offer Jurisdiction mentioned below, provided such person is one of the persons mentioned below and that such offer is made during the Offer Period specified for such purpose therein.

The Issuer has not authorised, nor does it authorise, the making of any offer of Certificates in any other circumstances.

CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the General Instrument Conditions set forth in the base prospectus dated June 26, 2012 (the "**Base Prospectus**") and the supplement(s) to the Base Prospectus listed in the section entitled "Supplement(s) to the Base Prospectus" below (and any further supplements up to, and including, June 19, 2013) which together constitute a base prospectus for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Certificates described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplement(s) to the Base Prospectus are available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Programme Agent in Luxembourg. These Final Terms are available for viewing at www.bourse.lu.

1. (i) **Issuer:** Goldman Sachs International.
- (ii) **Guarantor:** The Goldman Sachs Group, Inc.
2. (i) **ISIN:** SE0005162609.
- (ii) **Common Code:** 083931019.
- (iii) **Valor Number:** 20860582.
- (iv) **Tranche Number:** One.
- (v) **PIPG Tranche Number:** 30286.
3. **Settlement Currency(ies):** Swedish Krona ("**SEK**").
4. **Aggregate Nominal Amount of Certificates in the Series:**
 - (i) **Series:** Up to SEK 250'000'000.

- (ii) Tranche: Up to SEK 250'000'000. The final Aggregate Nominal Amount of Certificates to be issued under this Tranche will be determined by the Issuer on or around June 5, 2013.
5. **Issue Price:** 100 per cent. (100%) of the Aggregate Nominal Amount.
- Where "**Aggregate Nominal Amount**" means up to SEK 250'000'000. The final Aggregate Nominal Amount of Certificates to be issued under this Tranche will be determined by the Issuer on or around June 5, 2013.
6. **Inducements, commissions and/or other fees:** A selling commission of up to 6.00 per cent. (6.00%) of the Issue Price has been paid by the Issuer. Further details are available on request.
7. **Issue Date:** June 19, 2013.
8. **Maturity Date:** The Maturity Date shall be June 19, 2019 (the "**Scheduled Maturity Date**"), or, if later, the later to occur of (i) the ninth Business Day following June 5, 2019, and (ii) the day falling the number of Business Days equal to the Number of Settlement Period Business Days after the Latest Reference Date in respect of the Final Valuation Date.
- Where "**Number of Settlement Period Business Days**" means the number of Business Days which the Calculation Agent anticipates, as at the Strike Date, shall fall in the period commencing on, but excluding, June 5, 2019 and ending on, and including, the Scheduled Maturity Date, as determined by the Calculation Agent.
- The adjustment in paragraph (ii) of the definition of the "Maturity Date" in General Instrument Condition 2(a) (*Definitions*) shall not apply.
- The "**Strike Date**" is June 5, 2013.
9. **Underlying Assets:** The Shares (as defined in paragraph 34 below).

VALUATION PROVISIONS

10. **Valuation Dates:** In respect of each Share, each of June 5, 2018, July 5, 2018, August 6, 2018, September 5, 2018, October 5, 2018, November 5, 2018, December 5, 2018, January 7, 2019, February 5, 2019, March 5, 2019, April 5, 2019, May 6, 2019 and June 5, 2019.
- The Valuation Date scheduled to fall on June 5, 2019 shall be the "**Final Valuation Date**".
11. **Initial Valuation Date:** In respect of each Share, each of June 5, 2013, July 5, 2013, August 5, 2013 and September 5, 2013.

12. **Averaging Dates:** Not Applicable.
13. **Initial Averaging Date(s):** Not Applicable.

INTEREST PROVISIONS

14. **Interest Provisions:** Not Applicable.

SETTLEMENT PROVISIONS

15. **Settlement:** Cash Settlement.
16. **Call Option:** Not Applicable.
17. **Automatic Early Exercise:** Not Applicable.
18. **Settlement Amount:** The Settlement Amount payable in respect of each Certificate (of the Nominal) shall be an amount in the Settlement Currency determined by the Calculation Agent in accordance with the following formula:

$$N \times \text{Basket Performance}$$

Where:

"Basket Performance" means the aggregate of the Weighted Performance of each Share in the Share Basket.

"Max" followed by a series of amounts inside brackets, means whichever is the greater of the amounts separated by a semi-colon inside those brackets.

"N" or **"Nominal"** means SEK 10'000.

"Participation" or **"P"** means a percentage (expressed for the purposes of calculation as a decimal) as determined by the Calculation Agent on or around June 5, 2013 based on market conditions and which will be made available on the website of the Luxembourg Stock Exchange (www.bourse.lu) on or around the Issue Date (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto), and which is expected as of the date of these Final Terms to be 100 per cent. (expressed as 1.0), but which may be lower than this but which will not be less than 85 per cent. (expressed as 0.85).

"Protection Level" or **"PL"** means 100 per cent. (expressed for the purposes of calculation as 1.0).

"Reference Price" means, in respect of each Share in the Share Basket and any relevant day, the official closing price of such Share on the relevant Exchange on such day.

"Reference Price (Final)" or **"RP (Final)"** means, in respect

of each Share in the Share Basket, the arithmetic mean of the Reference Price of such Share over each of the Valuation Dates, as determined by the Calculation Agent.

"Reference Price (Initial)" or **"RP (Initial)"** means, in respect of each Share in the Share Basket, the arithmetic mean of the Reference Price of such Share over each of the Initial Valuation Dates, as determined by the Calculation Agent.

"Share Basket" means the basket comprising the Shares.

"Weighted Performance" means, in respect of each Share in the Share Basket, an amount determined by the Calculation Agent in accordance with the following formula:

$$W \times \left\{ PL + P \times \text{Max} \left[\left(\frac{RP \text{ (Final)}}{RP \text{ (Initial)}} - 1 \right); 0 \right] \right\}$$

"Weighting" or **"W"** means, in respect of each Share in the Share Basket, 1/8.

- | | |
|--|--|
| 19. Physical Settlement: | Not Applicable. |
| 20. Non-scheduled Early Repayment Amount: | Fair Market Value, and adjusted to account fully for any reasonable expenses and costs of the Issuer and/or its affiliates, including those relating to the unwinding of any underlying and/or related hedging and funding arrangements, as determined by the Calculation Agent. |

EXERCISE PROVISIONS

- | | |
|--|---|
| 21. Exercise Style of Certificates: | The Certificates are European Style Instruments. General Instrument Condition 7(b) is applicable. |
| 22. Exercise Period: | Not Applicable. |
| 23. Specified Exercise Dates: | Not Applicable. |
| 24. Expiration Date: | The Final Valuation Date, provided that the Expiration Date shall not be subject to the postponement set out in the definition of "Expiration Date" in General Instrument Condition 2(a). |
| 25. Automatic Exercise: | Yes – General Instrument Condition 7(k) is applicable, save that General Instrument Condition 7(k)(iii) is not applicable. |
| 26. Multiple Exercise: | Not Applicable. |
| 27. Minimum Exercise Number: | Not Applicable. |
| 28. Permitted Multiple: | Not Applicable. |
| 29. Maximum Exercise Number: | Not Applicable. |

30. **Strike Price:** Not Applicable.
31. **Yield or Share Certificates:** Not Applicable.
32. **Closing Value:** Not Applicable.

SHARE LINKED INSTRUMENT / INDEX LINKED INSTRUMENT / COMMODITY LINKED INSTRUMENT / FX LINKED INSTRUMENT / INFLATION LINKED INSTRUMENT / OTHER VARIABLE LINKED INSTRUMENT PROVISIONS

33. **Type of Certificates:** The Certificates are Share Linked Instruments – the Share Linked Provisions are applicable (as amended below).
34. **Share Linked Instruments:** Applicable.
- (i) Single Share or Share Basket: Share Basket.
- (ii) Name of Share(s): The ordinary shares of each company listed in the column headed "Share Issuer" in the Share Table immediately following the section entitled "Description of Certain Main Features of the Certificates" of these Final Terms, and further identified by the Bloomberg Page, Reuters Screen and ISIN, as specified in the relevant column of the Share Table (the "**Shares**" and each a "**Share**").
- See also the Annex (*Information relating to the Underlying Assets*) hereto.
- (iii) Exchange(s): In respect of each Share, the NASDAQ OMX Stockholm Stock Exchange.
- (iv) Related Exchange(s): In respect of each Share, All Exchanges.
- (v) Options Exchange: In respect of each Share, Related Exchange.
- (vi) Valuation Time: In respect of each Share, as specified in Share Linked Provision 8 (*Definitions*).
- (vii) Market Disruption Events: In respect of each Share, as specified in Share Linked Provision 8 (*Definitions*).
- (viii) Single Share and Reference Dates – Consequences of Disrupted Days: Not Applicable.
- (ix) Single Share and Averaging Reference Dates – Consequences of Disrupted Days: Not Applicable.
- (x) Share Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.

- (xi) Share Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.
- (xii) Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day): Applicable in respect of the Initial Valuation Dates and the Valuation Dates – as specified in Share Linked Provision 1.5 (*Share Basket and Reference Dates – Common Scheduled Trading Day but Individual Disrupted Day*).
- (a) Maximum Days of Disruption: As specified in Share Linked Provision 8 (*Definitions*).
- (b) No Adjustment: Not Applicable.
- (xiii) Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day): Not Applicable.
- (xiv) Fallback Valuation Date: Not Applicable.
- (xv) Observation Period: Not Applicable.
- (xvi) Change in Law: Applicable.
- (xvii) Extraordinary Event – Share Substitution: Applicable.
- (xviii) Additional Disruption Events: Not Applicable.
- (xix) Correction of Share Price: Applicable.
- (xx) Correction Cut-off Date: Applicable – in respect of each Share, each Initial Valuation Date and each Valuation Date, the seventh Business Day prior to the Maturity Date.
- (xxi) Depository Receipts Provisions: Not Applicable.
- (xxii) Dividend Amount Provisions: Not Applicable.
35. **Index Linked Instruments:** Not Applicable.
36. **Commodity Linked Instruments (Single Commodity or Commodity Basket):** Not Applicable.
37. **Commodity Linked Instruments (Commodity Index or Commodity Strategy):** Not Applicable.

38. **FX Linked Instruments:** Not Applicable.
39. **Inflation Linked Instruments:** Not Applicable.
40. **Other Variable Linked Instruments:** Not Applicable.

GENERAL PROVISIONS APPLICABLE TO THE CERTIFICATES

41. **FX Disruption Event/CNY FX Disruption Event:** Not Applicable.
42. **Additional Business Centre(s):** TARGET (and, for the avoidance of doubt, Stockholm).
43. **Form of Certificates:** Euroclear Sweden Registered Instruments.
44. **Minimum Trading Number:** One Certificate (corresponding to a nominal amount of SEK 10'000).
45. **Permitted Trading Multiple:** One Certificate (corresponding to a nominal amount of SEK 10'000).
46. **Date approval for issuance of Instruments obtained:** Not Applicable.
47. **Other final terms:** Not Applicable.

DISTRIBUTION

48. **Method of distribution:** Non-syndicated.
- (i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable.
- (ii) Date of Subscription Agreement: Not Applicable.
- (iii) Stabilising Manager(s) (if any): Not Applicable.
- (iv) If non-syndicated, name and address of Dealer: Goldman Sachs International, Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.
49. **Additional selling restrictions:** Not Applicable.
50. **Non-exempt Offer:** An offer of the Certificates may be made by the managers other than pursuant to Article 3(2) of the Prospectus Directive in the Kingdom of Sweden ("**Public Offer Jurisdiction**") during the period commencing on (and including) April 22, 2013 and ending on (and including) May 24, 2013 ("**Offer Period**"). See further paragraph entitled "Terms and Conditions of the Offer" below.

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue, public offer in the Public Offer Jurisdiction, and admission to trading on the regulated market of the NDX Nordic Derivatives Exchange, of the Certificates described herein pursuant to the Programme for the issuance of Warrants, Notes and Certificates of Goldman

Sachs International, Goldman, Sachs & Co. Wertpapier GmbH and Goldman Sachs Bank (Europe) plc.

RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms. To the best of the knowledge and belief of the Issuer and the Guarantor (which have taken all reasonable care to ensure that such is the case) the information contained in the Base Prospectus (as supplemented), as completed and/or amended by these Final Terms in relation to the Series of Certificates referred to above, is true and accurate in all material respects and, in the context of the issue of this Series, there are no other material facts the omission of which would make any statement in such information misleading.

The information set out in the Annex (*Information relating to the Underlying Assets*) hereto has been extracted from the sources specified therein. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by such sources, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Information about the past and further performance of each Underlying Asset and its volatility can be obtained from the relevant Bloomberg Page or Reuters Screen (or their successors thereto) as specified in the Share Table immediately following the section entitled "Description of Certain Main Features of the Certificates" of these Final Terms. Past performance of the Underlying Assets is not an indication of the future performance of the Underlying Assets.

Neither the Issuer nor the Guarantor has independently verified any such information, and neither accepts any responsibility for errors or omissions contained in such information. For the avoidance of doubt, such information is not incorporated by reference in, and does not form part of, the Base Prospectus or these Final Terms. Prospective purchasers of the Certificates may acquire such further information as they deem necessary in relation to the Underlying Assets from such publicly available information as they deem appropriate. Investors should make their own investment, hedging and trading decisions (including decisions regarding the suitability of this investment), based upon their own judgement and upon advice from such advisers as such investors deem necessary and not upon any view expressed by the Issuer or the Guarantor.

In deciding whether or not to purchase the Certificates, investors should form their own view of the merits of the Certificates based upon their own investigations and not in reliance upon the above information.

A fee may be paid in respect of this transaction, details of which are available on request.

REPRESENTATION

Each Holder will be deemed to have agreed that it will not offer, sell or deliver the Certificates in any jurisdiction except under circumstances that will result in compliance with the applicable laws thereof, and that such Holder will take at its own expense whatever action is required to permit its purchase and resale of the Certificates. European Economic Area standard selling restrictions apply.

Signed on behalf of Goldman Sachs International:

By:

Duly authorised

OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Application will be made by the Issuer (or on its behalf) for the Securities to be listed on the Official List and admitted to trading on the regulated market of the NDX Nordic Derivatives Exchange with effect from, at the earliest, the Issue Date. No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date).

The Issuer has no duty to maintain the listing (if any) of the Securities on the relevant stock exchange(s) over their entire lifetime. Securities may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant stock exchange(s).

INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER

Save as discussed in the risk factor, "Risks associated with conflicts of interest between Goldman Sachs and purchasers of Securities" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Certificates has an interest material to the offer.

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: Not Applicable.
- (ii) Estimated net proceeds: Not Applicable.
- (iii) Estimated total expenses: Not Applicable.

PERFORMANCE OF SHARE / INDEX / COMMODITY / FX RATE / INFLATION INDEX / OTHER VARIABLE, AND OTHER INFORMATION CONCERNING THE UNDERLYING

Information about the past and further performance and volatility of the Shares may be obtained from Bloomberg® and Reuters. However, past performance is not indicative of future performance.

The Issuer does not intend to provide post-issuance information, except if required by any applicable laws and regulations.

See also "Description of Certain Main Features of the Certificates" and "Scenario Analysis".

OPERATIONAL INFORMATION

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Euroclear Sweden System.

Delivery: Delivery against payment.

Names and addresses of additional Programme Agent(s) (if any): Not Applicable.

Operational contact for Principal Programme Agent: eq-sd-operations@gs.com.

TERMS AND CONDITIONS OF THE OFFER

Offer Period:	An offer of the Certificates may be made by the managers other than pursuant to Article 3(2) of the Prospectus Directive in the Public Offer Jurisdiction during the period commencing on (and including) April 22, 2013 and ending on (and including) May 24, 2013.
Offer Price:	Issue Price, being 100 per cent. (100%) of the Aggregate Nominal Amount.
Conditions to which the offer is subject:	<p>The offer of the Certificates for sale to the public in the Public Offer Jurisdiction is subject to the relevant regulatory approvals having been granted, and the Certificates being issued.</p> <p>The Offer Period is subject to adjustment by or on behalf of the Issuer in accordance with the applicable regulations and any adjustments to such period will be set out in one or more notices to be made available during normal business hours at the registered office of the placer.</p> <p>The offer of the Certificates may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer.</p>
Description of the application process:	Not Applicable.
Description of possibility to reduce subscription and manner for refunding excess amount paid by applicant:	Not Applicable.
Details of the minimum and/or maximum amount of application:	Not Applicable.
Details of the method and time limits for paying up and delivering the Certificates:	The Certificates will be issued on the Issue Date against payment to the Issuer of the net subscription moneys.
Manner in and date on which results of the offer are to be made public:	The results of the offering will be available on the website of the Issuer on or around the end of the Offer Period.
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable.
Categories of potential investors to which the Certificates are offered and whether tranche(s) have been reserved for certain countries:	<p>Offers may only be made by offerors authorised to do so in the Public Offer Jurisdiction. None of the Issuer, the Guarantor or the Dealer has taken or will take any action specifically in relation to the Certificates referred to herein to permit a public offering of such Certificates in any jurisdiction other than the Public Offer Jurisdiction.</p> <p>Following approval of the base prospectus dated June 26, 2012 (the "Base Prospectus") (and the supplement(s) to the Base Prospectus listed in the section entitled "Supplement(s)</p>

to the Base Prospectus" below and any further supplements up to, and including, June 19, 2013), and notification of the Base Prospectus (as so supplemented) to the Swedish Financial Supervisory Authority (*Sw. Finansinspektionen*), Securities issued under the Programme may be offered to the public in the Public Offer Jurisdiction not later than 12 months after the date of approval of the Base Prospectus and subject to, in certain cases, submission of Final Terms, all in accordance with the Prospectus Directive as implemented in the Public Offer Jurisdiction. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus.

In other EEA countries, offers will only be made pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made: Not Applicable.

Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Please refer to "Swedish withholding tax" in the section entitled "Taxation" in the Base Prospectus.

Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place: Mangold Fondkommission AB, Engelbrektsplan 2, 114 34 Stockholm, Sweden.

Consent to use the Base Prospectus

Identity of financial intermediary(ies) that are allowed to use the Base Prospectus: Mangold Fondkommission AB, Engelbrektsplan 2, 114 34 Stockholm, Sweden.

Offer period during which subsequent resale or final placement of Instruments by financial intermediaries can be made: The Offer Period.

Conditions attached to the consent: The financial intermediary named above (i) has the Issuer's consent to use the Base Prospectus in respect of offers of the Securities made in the Public Offer Jurisdiction provided that it complies with all applicable laws and regulations, and (ii) has the Issuer's consent to use the Base Prospectus in respect of private placements of the Securities that do not subject the Issuer or any affiliate of the Issuer to any additional obligation to make any filing, registration, reporting or similar requirement with any financial regulator or other governmental or quasi governmental authority or body or securities exchange, or subject any officer, director or employee of the Issuer or any affiliate of the Issuer to personal liability, where such private placements are

conducted in compliance with the applicable laws of the relevant jurisdictions thereof.

ANNEX

INFORMATION RELATING TO THE UNDERLYING ASSETS

Information on the Shares and the issuers of the Shares can be obtained from <http://www.ndx.se/en/main.asp> (and the information appearing on such website does not form part of these Final Terms).

SUPPLEMENT(S) TO THE BASE PROSPECTUS

The Base Prospectus dated June 26, 2012 has been supplemented by the following Supplement(s):

Supplement	Date
Supplement No. 1	July 25, 2012
Supplement No. 2	August 13, 2012
Supplement No. 3	October 12, 2012
Supplement No. 4	October 18, 2012
Supplement No. 5	November 8, 2012
Supplement No. 6	January 17, 2013
Supplement No. 7	February 1, 2013
Supplement No. 8	March 4, 2013
Supplement No. 9	March 22, 2013
Supplement No. 10	April 19, 2013